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PREFACE

Over 3 years have past since the publication of the White Paper on European Governance. The White Paper established principles of good governance such as openness, participation, and policy coherence. It also made a proposal for change to have better involvement from both citizens and local authorities in shaping Europe. Reaching out to citizens through local democracy was one of the key objectives of the White Paper.

Like my predecessor, Margot Wallström, I am committed to continue applying these new approaches to the environment. For many years environmental policy had been developed in consultation with stakeholders. This Handbook on funding opportunities for local environmental projects is designed to be a comprehensive guide, and includes improvements from previous two editions. I hope that the Handbook will be useful for you and help us jointly improve and sustain Europe's environment.

Stavros Dimas Commissioner for the Environment



Acknowledgement

This handbook was prepared by Atkins Environment, UK under contract to the European Commission by Frank Price and Alison Aldous and the web design was made by Tim Chilton. The updating of sheets and editing were conducted by Maria Markouli a trainee at the European Commission in Spring 2005.

Legal Notice

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Contacts

This Handbook has been written as a practical guide to EU funding mechanisms for environmental projects. We welcome your views and feedback on any aspect of the guide. Please write or e-mail your comments to the address below. Thank you.

European Commission Directorate-General Environment Information Centre B - 1049 Brussels Belgium E-mail: envinfo@cec.eu.int Fax: +32 (0)2 299.61.98

Useful Links

EUROPA – the official web site of the European Union and in particular:

Secretariat General – for general information on the European Commission

<u>Directorate General Environment</u> – for general information of European environmental policy

The green portal – for access the "green portal" of the European Commission

Grants and Loans - the EuropeAid Co-operation Office

<u>Europe Direct</u> – first-point contact for general enquiries to the European Union

Handbook of Environmental Funding – from the French national government

INTRODUCTION

Information on the European Union

Information in all the official languages of the European Union is available on the Internet. It can be accessed through the Europa server. Europe Direct is a freephone service to help you find answers to your questions about the European Union and to provide direct responses to general enquiries. If you have more detailed questions you will be directed to the best source of information. The freephone number: 00 800 6789 1011 can be used from anywhere within the 25 member states and you will reach an operator who speaks your language.

Who should read this Handbook

This handbook is intended to increase the capacity of individuals and organisations to engage in issues of local governance through involvement in projects leading to environmental enhancement and sustainable development at the local level. The goal of the handbook is to increase capacity for undertaking local environmental interventions by helping individuals and organisations gain access to key information on the funding instruments dedicated to environmental improvement.

This handbook was written to assist people in gaining access to the various environmental funding instruments of the European Commission. A sheet is also included on environmental financing by the European Investment Bank. If you are an officer or a member of a municipality, an NGO, a business, a governmental or non-governmental institution or a concerned individual, working or involved in the activities of environmental protection, improvement or education, then this guide is for you.

Purpose and Objectives

The purpose of the handbook is to guide practitioners, professionals and volunteers through the sources, procedures and practices of EU environmental project funding.

Use of this guide will assist readers to achieve the following:

- understand the sources, extent and availability of the various EU funds accessible for local environmental projects;
- be able to access sources of information regarding project identification and funding application procedures.

The guide itself is not exhaustive but acts as a good first step into the sources of help and assistance provided by the environmental instruments themselves. It is not intended to replace the other sources of information, but to provide a more accessible route to that information.

Background

The background to this handbook is contained in the 2002 Action Plan on Environmental Governance of the European Commission. In 2002, the Commission decided that the preparation of a Handbook or Vade Mecum would be helpful in providing information on the principle characteristics of the environmental instruments and in orienting potential funding applicants in the right direction. In summary the Commission expects that the handbook will:

- Assist implementation of the White Paper on Governance;
- Assist the implementation of the Sixth Environmental Action Programme;
- Encourage improved local governance by empowering individuals to engage in issues and interventions of local concern;
- Provide improved access to information on EU financial instruments for environmental improvement.



Figure 1 - Local stakeholders get involved

(Krásná Lípa, Czech Republic, May 2002, Photograph by Tomas Salov)

The Sixth Environmental Action Programme (Titled "2010: Our Future, Our Choice") gives a new sense of purpose and direction to the Community's environmental policy. It clearly sets out the objectives and actions for the next decade and determines the actions that will need to be taken within a 5 - 10 year period if those goals are to be achieved. The new Programme puts forward a series of thematic strategies to tackle persistent environmental problems in seven areas (Air Pollution, Waste Recycling, Soil Protection, Pesticides, Urban Environment, Marine Environment and Resources) and in four priority areas (climate change, nature and biodiversity, environment and health and quality of life, natural resources and waste).

Structure of the Handbook

The handbook has been constructed on the basis of a series of sheets, one for each financing source or instrument. The sheets are arranged according to which policy area a specific fund addresses. Figure 2 shows the structure of the individual sheets.

Title of instrument:	Time frame:		
The legal title of the specific instrument	Period of the instrument		
General objectives:	General objectives:		
Overarching strategic objectives of the instrument.			
Actions able to be financed: General thematic actions or activities which may be eligible for funding.	Examples of current financing: Examples of current good practice funded by the instrument.		
Geographic coverage:			
Geographic coverage			
Eligible Beneficiaries:			
Where appropriate			
Legal basis:			
Terms and Conditions:			
Contact points:	Useful links:		
Commission or other contact points	Links to other sources of information		

Figure 2 - Format of information

The sheets are arranged according to the policy areas of the European Union:

- Environmental integration with financing through the cohesion policy and rural development;
- Core environmental financing;
- Environmental external financing;
- Environmental research financing;
- Environmental financing through the educational, vocational training, culture and youth programmes.

A sheet is also provided on the European Investment Bank, the European Investment Fund and the European Bank for Reconstruction and Development.

ENVIRONMENTAL INTEGRATION

Introduction

The goal of economic and social cohesion has been one of the Union's top priorities. By assisting cohesion, the Union's aim is to encourage across the Union, balanced and sustainable economic development, development of employment and human resources, environmental protection and upgrading, the elimination of inequality and the promotion of equal opportunities.

To assist in the goal of cohesion and sustainable development, the European Commission has created financial instruments (the Structural Funds, and the Cohesion Fund) to cofinance regional and sectoral operations in the Member States which fall within the competence of the national governments. The funds are administered on the basis of programming documents which the Member States themselves negotiate with the Commission. To improve effectiveness three measures were adopted by the Union for the period 2000-2006:

Objective 1

This objective promotes the development and structural adjustment of regions whose development is lagging behind, i.e. whose average per capita GDP is less than 75% of the European Union average.

Objective 2

This objective aims to contribute to the economic and social conversion of regions in structural difficulties other than those eligible for Objective 1. Overall it will cover areas undergoing economic change, declining rural areas, depressed areas dependent on fisheries and urban areas in difficulty.

Objective 3

This objective gathers together all the measures for human resource development outside the regions eligible for Objective 1.

Four types of Structural Fund have been introduced over the years, as the process of building Europe has progressed:

- the European Regional Development Fund (<u>ERDF</u>) contributes mainly to assisting the regions whose development is lagging behind and those undergoing economic conversion or experiencing structural difficulties (Objectives 1&2);
- the European Social Fund (<u>ESF</u>) mainly provides assistance under the <u>European</u> <u>Employment Strategy</u> (Objectives 1, 2 & 3);
- the European Agricultural Guidance and Guarantee Fund (<u>EAGGF</u>) Guidance Section helps in both the development and the structural adjustment of rural areas whose development is lagging behind, by improving the efficiency of their structures for the production, processing and marketing of agricultural and forest products (Objective 1 and Leader+);
- the Financial Instrument for Fisheries Guidance (<u>FIFG</u>) provides finance for the fisheries sector at different rates according to whether the project takes place within Objective 1 or outside Objective 1 areas. The FIFG rules were modified significantly in December of 2002 when the reform of the Common Fisheries Policy was adopted.

There are also so-called Community Initiatives (<u>Interreg</u>, <u>Urban</u>, <u>Leader+</u> and <u>Equal</u>), and the strengthened "second pillar" of the CAP the <u>rural development policy</u> is an opportunity to finance environmental projects.

The following sheets present the details of the funds available relating to cohesion policies.

Title of Instrument:	Time Frame:	
COHESION FUND	2000 - 2006	
General objectives: The Cohesion Fund was set up to enable Spain, Greece, Portugal and Ireland to catch up in economic terms in the fields of transport and environment. From 2004 the ten new member states will also be eligible.		
Actions able to be financed:	Examples of previous financing:	
Strengthening the economic and social cohesion of the Community through the balanced financing of projects, technically and financially independent project stages and groups of projects forming a coherent whole, in the fields of the <u>environment</u> and <u>trans-European transport</u> <u>infrastructure networks</u> . Studies related to such projects and their implementation, as well as technical support measures such as comparative studies, impact studies, monitoring and, since entry into force of Regulation (EC) No <u>1264/1999</u> , publicity and information campaigns. All projects financed must be compatible with the Treaties and instruments adopted under them and with Community policies, especially those concerned with protection of the environment, <u>transport</u> , trans-European networks, <u>competition</u> and the award of public contracts.	Integrated Management of Municipal Waste, Galicia, Spain. To bring waste tips in this region of Spain in line with European legislation, the Cereda Environmental Complex was established. This 42ha site comprises a light packaging recycling plant, a plant for producing fuel from organic waste, a thermoelectric plant and a combined heat/power plant to supply the complex itself. Improvement of Water Quality of Beaches in Estoril, Portugal. This project involved the implementation of a water collection, treatment and disposal system to clean up the rivers of the region and to encourage tourists back to the area.	
Geographic coverage:		
Funding is currently available for Spain, Portugal and Greece (Ireland was eligible till the end of 2003). For the map of Member States eligible for the Cohesion Fund in EU25 2004-2006 please search <u>here</u> .		
Legal Basis: <u>Council Regulation (EC) No. 1264/1999</u> of the 21 st of June 1999 amending <u>Council Regulation (EC)</u>		
No. 1164/94 establishing a Cohesion Fund.		
Terms and conditions: Projects must comply with the terms laid out in Article 10 of the above regulation.		
Contact Points: Directorate-General for Regional Policy European Commission B-1049 Brussels e-mail: regio-info@cec.eu.int	Useful links: INFOREGIO	

Title of Instrument:

EUROPEAN AGRICULTURAL GUIDANCE AND GUARANTEE FUND (EAGGF)

Time Frame:

2000 - 2006

Examples of previous

Evaluation of policy

measures applicable to

National rural development

programmes financed under

financing:

EAGGF:

agriculture:

General objectives:

The EAGGF finances the Common Agricultural Policy (CAP). It covers expenditure for agricultural markets and direct payments to farmers as well as support for rural development. The EAGGF also provides a contribution to veterinary and phyto-sanitary measures and finances actions relating to information on and evaluation of the CAP. Rural development includes measures aimed at improving agricultural structures, the diversification of production and activities, sustainable forest development, the social and economic development of rural areas, environmental protection and the promotion of equal opportunities for men and women.

Actions able to be financed:

Many rural development measures include an environmental dimension. Support for rural development is provided under two sections of the EAGGF:

- The Fund's Guarantee Section co-finances rural development measures outside of Objective 1 regions and the "accompanying measures" (agri-environment, less favoured areas and areas with environmental restrictions, afforestation, early retirement);
- The Guidance Section co-finances all rural development measures which are not included in the Guarantee Section.

Geographic coverage:

All EU Member States are eligible for EAGGF funding.

Legal Basis:

•

Agricultural Policy.

,

from the EAGGF.

Terms and conditions:

The financial resources required to cover EAGGF expenditure are made available to the Member States by the Commission by means of advances on the provision for expenditure incurred. In effect, the Commission reimburses expenditure incurred (pre-financed) by the Member States. In addition, working capital can be made available to the Member States for the implementation of rural development programmes.

See in particular chapter IV (financial provisions) of Regulation No 1257/1999.

Contact Points:	Useful links:
Directorate General Agriculture	DG Agriculture
European Commission B-1049	EEAGF
e-mail: agri-library@cec.eu.int	CAP reform
For more information visit the web sites of each government's department.	Rural Development

Title of Instrument:

EUROPEAN REGIONAL DEVELOPMENT FUND (ERDF)

Time Frame:

2000 - 2006

General objectives:

ERDF contributes towards financing the following measures:

- Productive investment to create and safeguard sustainable jobs;
- Investment in infrastructure which contributes, in regions covered by Objective 1, to development, structural adjustment and creation and maintenance of sustainable jobs, or, in all eligible regions, to diversification, revitalisation, improved access and regeneration of economic sites and industrial areas suffering from decline, depressed urban areas, rural areas and areas dependent on fisheries. Such investment may also target the development of trans-European networks in the areas of transport, telecommunications and energy in the regions covered by Objective 1;
- Development of the endogenous potential by measures which support local development and employment initiatives and the activities of small and medium-sized enterprises; such assistance is aimed at services for enterprises, transfer of technology, development of financing instruments, direct aid to investment, provision of local infrastructure, and aid for structures providing neighbourhood services;
- Investment in education and health (only in the context of Objective 1).

 Actions able to be financed: Development of infrastructure to promote regeneration of economy, (including for environment) in Objective 1 areas; Local development, employment 	Examples of previous financing: <u>"Fröslev-Jardelunder Moor" Regeneration Project.</u> <u>Denmark and Germany</u> . Regeneration of this peat bog following discontinuation of peat cutting in the 1960s. The project included raising the water table and implementing management in the form of sheep grazing
initiatives and actions to enhance small and medium-sized enterprises.	to prevent reinvasion of the site by trees and shrubs and allowing the bog flora to recolonise. Regional phytosanitary protection and quality <u>control centre, loannina, Greece</u> . Development of a centre to monitor the use of plant health products, particularly pesticides and the quality of fresh and processed plant products to comply with European standards. This created jobs in a disadvantaged area, whilst contributing to human and environmental health. A nature reserve between tower blocks, Biarritz, France . In the disadvantaged area of La Negresse in the city this project involved the transformation of an areas of waste ground from an illegal rubbish dump into a park with woodland and recreation areas. This has enhanced the area for local people and for tourists.

Geographic coverage:

Funding available to Objective 1 and 2 regions and regions included in Interreg III and Urban II community initiatives (see relevant sheets that follow).

For more information on the list of eligible funding regions please click here (map included).

Title of Instrument: EUROPEAN REGIONAL DEVELOPMENT FUND	Time Frame: 2000 - 2006	
Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European Parliament and of the Council of the12 th of June 1999 on the European Regional Development Fund [Official Journal L 213, 13.08.1999]. Terms and conditions: Projects must comply with the programme adopted by the Commission in agreement with the national authorities. Community contribution is dependent on the wealth of the region where the investment is made.		
Contact Points: For general information contact: Directorate-General for Regional Policy European Commission B-1049 Brussels e-mail: regio-info@cec.eu.int Contact points for more information on European regional programmes.	Useful links: INFOREGIO Sustainable regions	

Title of Instrument:	Time Frame:	
EUROPEAN SOCIAL FUND	2000-2006	
 General objectives: To support measures which prevent and combat unemployment; To promote equality between the sexes in the labour market; To support the European Employment Strategy. 		
 Actions able to be financed: Programmes to develop or regenerate the employability of people in eligible regions; Local employment initiatives giving assistance to individuals through vocational training, education and careers advice, also through social skills development; Provision of services and equipment for the care of dependents. 	For more information on successful E.S.F projects please click <u>here</u> .	
Geographic coverage: Regions eligible under objectives 1, 2, 3 and the <u>EQUAL</u> initiative.		
Legal Basis: Council Regulation (EC) No. 1260/1999 of the 21 st of June 1999 laying down general provisions for Structural Funds. European Parliament and Council Regulation (EC) No. 1784/1999 of the12 th of July 1999 on the European Social Fund. Terms and conditions: All projects and organisations must meet the criteria set out in Council Regulation No. 1260/1999.		
Contact Points: The Commission does not directly fund E.S.F. projects so contact should be made through the relevant national authorities. Contact addresses	Useful links: Further information about E.S.F. EQUAL initiative	

Title of Instrument: FINANCIAL INSTRUMENT FOR FISHERIES GUIDANCE	Time Frame: 2000 - 2006	
(FIFG)		
 General objectives: To contribute to the implementation of the Common Fisheries Policy by supporting structural measures in the fisheries and aquaculture sectors, including processing and marketing of products; To strengthen economic and social cohesion. 		
Actions able to be financed:	Examples of previous financing:	
 Decommissioning of vessels and (within certain limits introduced in December 2002) vessel renewal and modernisation; Creation of protected coastal areas; Fishing port facilities; Processing, marketing and promotional operations; Management of resource/fishing effort e.g. adjustment of fishing capacities; Redundancy payments and pensions for fishermen retiring early may be eligible for financial contributions; Innovative actions. 	For more information on successful funded projects under the FIFG program please click <u>here</u> .	
Geographic coverage: All EU Member States are eligible for funding but at different rates of support according to where the project takes place (within or outside objective 1 area).		
Legal Basis: Council <u>Regulation (EC) No 2792/1999</u> of the17 th of December 1999 laying down the detailed rules and arrangements regarding Community structural assistance in the fisheries sector as last amended by <u>Regulation (EC) No 2369/2002</u> of the 20 th of December 2002.		
Council <u>Regulation (EC) No 2792/1999</u> of the17 th of Decemb and arrangements regarding Community structural assistanc	e in the fisheries sector as last amended	
Council <u>Regulation (EC) No 2792/1999</u> of the17 th of Decemb and arrangements regarding Community structural assistanc	e in the fisheries sector as last amended	
Council <u>Regulation (EC) No 2792/1999</u> of the17 th of Decemb and arrangements regarding Community structural assistanc by <u>Regulation (EC) No 2369/2002</u> of the 20 th of December 20	e in the fisheries sector as last amended 002.	
Council <u>Regulation (EC) No 2792/1999</u> of the17 th of Decemb and arrangements regarding Community structural assistanc by <u>Regulation (EC) No 2369/2002</u> of the 20 th of December 20 Terms and conditions:	e in the fisheries sector as last amended 002. ncial contribution.	
Council <u>Regulation (EC) No 2792/1999</u> of the17 th of Decembrand arrangements regarding Community structural assistance by <u>Regulation (EC) No 2369/2002</u> of the 20 th of December 20 Terms and conditions: National and regional authorities must make a minimum finar	e in the fisheries sector as last amended 002. ncial contribution.	
Council <u>Regulation (EC) No 2792/1999</u> of the17 th of Decembrand arrangements regarding Community structural assistance by <u>Regulation (EC) No 2369/2002</u> of the 20 th of December 20 Terms and conditions: National and regional authorities must make a minimum finar Level of FIFG aid varies according to whether the relevant re	e in the fisheries sector as last amended 002. ncial contribution. gion is considered Objective 1 or not.	

Title of Instrument	Time Frame
INNOVATIVE ACTIONS	2002 - 2006

General objectives:

The innovative actions of the European Regional Development Fund (E.R.D.F.) are laboratories of ideas for disadvantaged regions. As the opportunities for experimentation are often limited under the main support of the Structural Funds, the innovative actions provide regional actors with the "risk space" needed to respond to the challenges set by the new economy.

To prevent even greater divergence and to take the opportunities presented by the new economy to quickly close the gap, the new generation of innovative actions aims specifically to define and implement innovative practices in economic and social development, which, if successful, are likely to improve the quality of the priority programmes of the Structural Funds in regions lagging behind in their development (Objective 1) or undergoing conversion (Objective 2). These opportunities carry greater risk, sometimes even of failure, and they allow the regions to explore more sophisticated ideas which are not approached in the usual context of programmes part-funded by the E.R.D.F. They therefore help them to become more competitive, raise their level of technological competence and create highly-skilled jobs.

Actions able to be financed: During the period 2002-2006, the programmes comprise measures relating to one or more of the following three strategic themes:	Examples of previous financed projects: Innovative Actions
 Knowledge-based regional economies and technological innovation; E-EuropeRegio: the information society and regional development; Regional identity and sustainable development. 	Sustainable Regions, Wales

Geographic coverage:

All the regions with areas covered by Objectives 1 or 2 are eligible for innovative action grants.

Legal Basis:

<u>Council Regulation (EC) No 1783/1999</u> of the European Parliament and of the Council of the 12th of June 1999 on the European Regional Development Fund [Official Journal L 213, 13.08.1999].

Terms and conditions:

Projects must comply with the programme adopted by the Commission in agreement with the national authorities.

Innovative actions programme proposals must be submitted by the competent regional authorities to the Commission by the 31st of May each year 2001-2005.

Community contribution is dependent on the wealth of the region where the investment is made.

Contact Points:	Useful links:
Directorate-General for Regional Policy European Commission B-1049 Brussels e-mail: <u>regio-info@cec.eu.int</u>	<u>Visit the innovative actions</u> <u>website</u>

INTERREG III 2000 - 2006 General objectives: • • Overall aim is that national borders should not be a barrier to the balanced development and integration of the European territory. • The new phase aims to strengthen economic and social cohesion, by promoting cross-border trans-national and interregional cooperation and balanced development of the Community territory. • The new phase aims to strengthen economic and social cohesion, by promoting cross-border trans-national and interregional development will be under three strands detailed below. Actions able to be financed: Strand B: Contributing to harmonious territorial integration across the Community. Priorities: • • Promotion of urban, rural and costal development; • Promotion of urban, rural and costal development; • Promotion of urban, rural and costal development; • Developing small and medium-sized enterprise; • Developing local employment initiatives; • Assistance for labour market integration and socie; in particular water resources; in particular water resources; • Initiatives for encouraging shared use of human resources, and facilities for research and development, education, culture, communication, health and civil protection; • Measures for environmental protection, improving rensport, information and communication retworks and s	Title of Instrument	Time Frame		
 Overall aim is that national borders should not be a barrier to the balanced development and integration of the European territory; The new phase aims to strengthen economic and social cohesion, by promoting cross-border trans-national and interregional cooperation and balanced development of the Community territory; Implementation will be under three strands detailed below. Actions able to be financed: Strand A: Promoting integrated regional development between neighbouring border regions, including external borders and certain maritime borders. Priorities: Promotion of urban, rural and costal development; Strengthening the spirit of enterprise; Developing small and medium-sized enterprises, including those in the tourism sector; Developing local employment initiatives; Assistance for labour market integration and social inclusion; Initiatives for encouraging shared use of human resources, and facilities for research and development and covil protection; Measures for environmental protection, improving rensport, information and communication networks and services, water and energy systems; Increasing cooperation in legal and administrative areas; 	INTERREG III	2000 - 2006		
 Strand A: Promoting integrated regional development between neighbouring border regions, including external borders and certain maritime borders. Priorities: Promotion of urban, rural and costal development; Strengthening the spirit of enterprise; Developing small and medium-sized enterprises, including those in the tourism sector; Developing local employment initiatives; Assistance for labour market integration and social inclusion; Initiatives for encouraging shared use of human resources, and facilities for research and development, education, culture, communication, health and civil protection; Measures for environmental protection, improving energy efficiency and renewable energy sources; Improving transport, information and communication networks and services, water and energy systems; Increasing cooperation in legal and administrative areas; the tourism is the tourne of the mergement Committee referred to in 	 Overall aim is that national borders should not be a barrier to the balanced development and integration of the European territory; The new phase aims to strengthen economic and social cohesion, by promoting cross-border trans-national and interregional cooperation and balanced development of the Community territory; Implementation will be under three strands detailed below. Actions able to be financed: Strand B: Contributing to harmonious territorial			
potential for cross-border cooperation. information society; tourism, culture and employment; entrepreneurship and environment.	 development between neighbouring border regions, including external borders and certain maritime borders. Priorities: Promotion of urban, rural and costal development; Strengthening the spirit of enterprise; Developing small and medium-sized enterprises, including those in the tourism sector; Developing local employment initiatives; Assistance for labour market integration and social inclusion; Initiatives for encouraging shared use of human resources, and facilities for research and development, education, culture, communication, health and civil protection; Measures for environmental protection, improving energy efficiency and renewable energy sources; Improving transport, information and communication networks and services, water and energy systems; Increasing cooperation in legal and administrative areas; Increasing human and institutional 	 Elaborate operational spatial development on a trans-national scale, including cooperation among cities and between urban and rural areas, with a view to promoting polycentric and sustainable development; Promote efficient and sustainable transport systems and improved access to the information society; Promote the environment and the good management of cultural heritage and of natural resources, in particular water resources; Promote integration between maritime regions and of insular regions, each through a specific priority with an appropriate financial allocation; Promote the integrated cooperation of the outermost regions. Strand C: Improving regional development and cohesion policies and techniques through trans- national/interregional cooperation. Priorities: Cooperation actions related to specific topics to be defined by the Commission, after consulting the Management Committee referred to in Article 48(2) (c) of the General Regulation, e.g. research, technological development and SMEs; information society; tourism, culture and 		

Title of Instrument	Time Frame
INTERREG III	2000 - 2006

Examples of previous financing:

- <u>Green Benefits for Industries</u>, Austria and Hungary. The "Ecoprofit Vienna-Gyor" crossborder project was set up to facilitate the implementation of environmentally friendly working practices in small and medium sized enterprises (SMEs) to add value to their image.
- <u>Europe's Typical Landscapes, Czech Republic and Germany</u>. An Environmentally friendly and beneficial sheep farming project in an area of the Czech Republic which includes a regional nature reserve.
- <u>European subsidy for flood prevention</u>. The IRMA programme (INTERREG Rhine Meuse Activities) was established after the severe flooding of the rivers Rhine and Meuse in 1993 and 1995. In order to increase safety and public awareness along the rivers Rhine and Meuse and their major tributaries, and to reduce the chance of flooding and the corresponding damage and loss in the future, the countries in the catchment area of the two rivers Belgium, France, Germany, Luxembourg and the Netherlands submitted a joint flood control programme to the European Commission within the framework of the INTERREG-IIC initiative. In addition to the EU member states mentioned, Switzerland also participates in the programme at project level.

Geographic coverage:

Strand A: All NUTS III areas (a sub-national statistical unit), along internal and external borders of the Community, plus certain maritime areas of NUTS III. Please click on the map below to see the relevant areas.



Strand B: The EU as a whole is eligible for funding together with neighbouring regions. However regional groups have been set up to facilitate programme development.

Strand C: The whole of the Community is eligible.

Area maps

Legal Basis:

Council <u>Regulation (EC) No 1783/1999</u> of the European Parliament and of the Council of the12th of June 1999 on the European Regional Development Fund [Official Journal L 213, 13.08.1999].

Terms and conditions:

Projects must comply with the programme adopted by the Commission in agreement with the national authorities.

Community contribution is dependent on the wealth of the region where the investment is made.

Contact Points:	Useful links:
Directorate-General for Regional Policy	Visit the INFOREGIO website
European Commission B-1049 Brussels	INTERACT
e-mail: regio-info@cec.eu.int	INTERREG III
Contact points for relevant national authorities	J

Title of Instrument	Time Frame		
LEADER +	2000 – 2006		
General objectives:			
Leader+ is designed to help rural actors consider the long-term potential of their local region. Encouraging the implementation of integrated, high-quality and original strategies for sustainable development, it has a strong focus on partnership and networks of exchange of experience.			
Leader+ has the role of a laboratory which aims to encourage the emergence and testing of new approaches to integrated and sustainable development that will influence, complete and/or reinforce rural development policy in the Community.			
Actions able to be financed:	For more information on successful funded projects under the Leader +		
Priorities:	programme please click <u>here</u> .		
• Support for pilot integrated territorial development strategies based on a bottom up approach. The most taken up priority theme concerned the best use of natural and cultural resources, including the enhancement of the value of sites;			
 Support for cooperation between rural territories; Networking of European Union rural areas; Technical assistance. 			
Geographic coverage:			
Geographic coverage: All Member States are eligible for co-financing			
Geographic coverage: All Member States are eligible for co-financing.			
All Member States are eligible for co-financing.			
All Member States are eligible for co-financing.			
All Member States are eligible for co-financing. Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European P			
All Member States are eligible for co-financing. Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European P of June 1999 on the European Regional Development Fur	id [Official Journal L 213, 13.08.1999].		
All Member States are eligible for co-financing. Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European P of June 1999 on the European Regional Development Fur Article 20 of <u>Council Regulation (EEC) No 1260/1999</u> . Commission Communication to the Member States 2000/0	id [Official Journal L 213, 13.08.1999].		
All Member States are eligible for co-financing. Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European P of June 1999 on the European Regional Development Fur Article 20 of <u>Council Regulation (EEC) No 1260/1999</u> .	d [Official Journal L 213, 13.08.1999]. C 139/95.		
All Member States are eligible for co-financing. Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European P of June 1999 on the European Regional Development Fur Article 20 of <u>Council Regulation (EEC) No 1260/1999</u> . Commission Communication to the Member States 2000/C Terms and conditions: Projects must comply with the programme adopted by the	d [Official Journal L 213, 13.08.1999]. C 139/95. Commission in agreement with the		
All Member States are eligible for co-financing. Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European P of June 1999 on the European Regional Development Fur Article 20 of <u>Council Regulation (EEC) No 1260/1999</u> . Commission Communication to the Member States 2000/C Terms and conditions: Projects must comply with the programme adopted by the national authorities.	d [Official Journal L 213, 13.08.1999]. C 139/95. Commission in agreement with the		
All Member States are eligible for co-financing. Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European P of June 1999 on the European Regional Development Fur Article 20 of <u>Council Regulation (EEC) No 1260/1999</u> . Commission Communication to the Member States 2000/0 Terms and conditions: Projects must comply with the programme adopted by the national authorities. <u>Community contribution is dependent on the wealth of the</u>	d [Official Journal L 213, 13.08.1999]. C 139/95. Commission in agreement with the region where the investment is made.		
All Member States are eligible for co-financing. Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European P of June 1999 on the European Regional Development Fur Article 20 of <u>Council Regulation (EEC) No 1260/1999</u> . Commission Communication to the Member States 2000/C Terms and conditions: Projects must comply with the programme adopted by the national authorities. Community contribution is dependent on the wealth of the Contact Points: European Commission Directorate-General for Agriculture - Directorate F	d [Official Journal L 213, 13.08.1999]. C 139/95. Commission in agreement with the region where the investment is made. Useful links:		
All Member States are eligible for co-financing. Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European P of June 1999 on the European Regional Development Fur Article 20 of <u>Council Regulation (EEC) No 1260/1999</u> . Commission Communication to the Member States 2000/C Terms and conditions: Projects must comply with the programme adopted by the national authorities. Community contribution is dependent on the wealth of the Contact Points: European Commission	d [Official Journal L 213, 13.08.1999]. C 139/95. Commission in agreement with the region where the investment is made. Useful links: General Agriculture Leader+		
All Member States are eligible for co-financing. Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European P of June 1999 on the European Regional Development Fur Article 20 of <u>Council Regulation (EEC) No 1260/1999</u> . Commission Communication to the Member States 2000/C Terms and conditions: Projects must comply with the programme adopted by the national authorities. Community contribution is dependent on the wealth of the Contact Points: European Commission Directorate-General for Agriculture - Directorate F Unit F3 "Coordination within rural development" Rue de la Loi, 200 Office L 130 6/197	d [Official Journal L 213, 13.08.1999]. C 139/95. Commission in agreement with the region where the investment is made. Useful links: <u>General Agriculture</u>		
All Member States are eligible for co-financing. Legal Basis: <u>Council Regulation (EC) No 1783/1999</u> of the European P of June 1999 on the European Regional Development Fur Article 20 of <u>Council Regulation (EEC) No 1260/1999</u> . Commission Communication to the Member States 2000/C Terms and conditions: Projects must comply with the programme adopted by the national authorities. <u>Community contribution is dependent on the wealth of the</u> Contact Points: European Commission Directorate-General for Agriculture - Directorate F Unit F3 "Coordination within rural development" Rue de la Loi, 200	d [Official Journal L 213, 13.08.1999]. C 139/95. Commission in agreement with the region where the investment is made. Useful links: General Agriculture Leader+		

Title of Instrument	Time Frame	
URBAN II	2000 - 2006	
 General objectives: To promote the design and implementation of highly innovative strategies of economic and social regeneration in small and medium-sized towns and declining areas in major conurbations; To reinforce and share knowledge and experience on regeneration and sustainable urban development in the European Union; European Network for Exchange of Experience: URBACT. URBACT's objectives are to highlight best practices and to draw lessons from successes and weaknesses identified in these programmes. The target group is urban actors from the 216 cities benefiting from the URBAN I and II programmes and Urban Pilot Projects. URBACT consists of two main priorities: Exchange and dissemination of knowledge. This includes: thematic networks organised by the cities themselves, actions to build the capacity of urban actors, and studies. The accumulation of knowledge and know-how. This includes a website, the presentation of results, a toolbox and information on illustrative 		
 Actions able to be financed: Priorities: Improve living conditions, for example by renovating buildings and creating green areas; Create jobs, for example in environment, culture, and services to the population; Integrate the less-favoured social classes into the education and training systems; Develop environmentally friendly public transport systems; Create effective energy management systems and make greater use of renewable energy; Use information technologies. 	 Examples of previous financing: <u>URBAN II in Dublin – Ballyfermot (Ireland)</u> This project aims to assist the development of the disadvantaged areas of Dublin City and especially in the Ballyfermot area having as its main priorities, among other things, the reinforcement of the Community's Participation, the Civic Service Integration and the development of a number of infrastructure projects. <u>URBAN II Cáceres (Spain): "The greening of Cáceres"</u> The "Edificio Embarcadero" project in the city of Cáceres (Extremadura) in the west of Spain aims to convert a disused 3000 square metre industrial site into a training, leisure and culture facility for the local community and a workspace for SMEs. <u>URBAN II Genova (Italy)</u> The project in Genova contribute actively to the urban regeneration in the historic centre of Genoa. This programme covers a population of 23,000 inhabitants having as its main objective to maintain a balance between economic development, social integration and environmental measures. <u>URBAN I in Val de Seine (France)</u> up offering education and employment opportunities as well as improving the environment. For more examples: <u>Brochure "Partnership with the Cities", The URBAN Community Initiative</u> 	

Title of Instrument	Time Frame	
URBAN II 2000 - 2006		
Geographic coverage - Eligible Area	s:	
- Belgium: Antwerpen, Bruxelles	s, Sambreville	
- Denmark: Arhus		
- Germany: Berlin, Bremerhaven, Dessau, Dortmund, Gera, Kassel, Kiel, Leipzig,		
Luckenwalde, Mannheim-Ludwigshafen, Neubrandenburg, Saarbrücken		
- Greece: Iraklio, Komotini, Perama		
- Spain: Caceres, Gijon, Granada, Jaen, Orense, Pamplona, San Cristobal de la Laguna,		
San Sebastien (Pasasia), Sant Adria de Besos, Teruel - France : Bastia, Bordeaux, Clichy-sous-Bois- Montfermeil, Grenoble, Grigny- Viry, Le		
Havre, Le Mantois, Strasbourg, Val-de-Seine (Les Mureaux)		
- Ireland : Ballyfermot		
- Italy : Carrara, Caserta, Crotone, Genova, Milano, Misterbianco, Mola di Bari, Pescara,		
Taranto, Torino		
- Netherlands: Amsterdam, Heerlen, Rotterdam		
- Austria: Graz, Wien		
- Portugal: Lisboa, Lisboa- Ama	dora. Porto- Gondomar	

- i- Amadora, Porto- Gondomar ortugal: Lispoa, Lispoa
- Finland: Helsinki- Vantaa
- Sweden: Goteborg
- United Kingdom: Belfast, Bristol, Burnley, Clyde Waterfront, Halifax, Hetton & Murton, Normanton in Derby, Peterborough, Stockwell, Thames Gateway, West Wrexham

Legal Basis:

Council Regulation (EC) No 1260/1999 of the 21st of June 1999 laying down general provisions on the Structural Funds [Official Journal L 161, 26.06.1999].

Council Regulation (EC) No 1783/1999 of the European Parliament and of the Council of the12th of June 1999 on the European Regional Development Fund [Official Journal L 213, 13.08.1999].

Guidelines:

Communication from the Commission to the Member States of the 28th of April 2000 laying down guidelines for a Community Initiative concerning economic and social regeneration of cities and of neighbourhoods in crisis in order to promote sustainable urban development URBAN II [Official Journal C 141, 19.05.2000]

Terms and conditions:

Projects must comply with the programme adopted by the Commission in agreement with the national authorities.

Community contribution is dependent on the wealth of the region where the investment is made.

Contact Points:	Useful links:
Directorate-General for Regional Policy	Inforegio website
European Commission B-1049 Brussels e-mail: regio-info@cec.eu.int	Regional policy
	Urbact website
URBACT	Urbact.org
Ministère délégué à la ville et à la rénovation urbaine	
194, avenue du Président Wilson F-93217 Saint-Denis-La Plaine CEDEX	
Tel.: +33 (0) 1 47 04 11 23	
e-mail: info@urbact.org	

Title of Instrument	Time Frame	
EEA FINANCIAL MECHANISM	2004-2009	
(EEA GRANTS)		
General objectives:		
Support the social and economic cohesion within the enlarged	European Ec	conomic Area (EEA).
 Actions able to be financed: Projects in the following priority sectors: Protection of the environment, including the human environment, through, inter alia, reduction of pollution and promotion of renewable energy; Promotion of sustainable development through improved resources use and management; Conservation of European cultural heritage, including public transport and urban renewal; Human resources development through, inter alia, promotion of education and training, strengthening of administrative or public service capacities of local government or its institutions as well as democratic processes, which support it; Health and childcare. Academic research may also be eligible for funding so far as it is targeted at one or more of the priority sectors above. Assistance may be awarded in the form of: Individual projects - a clearly defined series of works to fulfil a precise technical function and clearly defined goals; Programmes - groups of projects coordinated jointly to achieve a common objective in either a region, a priority sector or as a combination of both; Block grants - to facilitate the implementation of smaller projects, such as those of NGOs (Non-Governmental Organisations), research institutions, and other target groups or sectors; Seed money - to support the development of promising project ideas Programmes, block grants and seed money may be managed by special intermediaries in the beneficiary state. Further specifications regarding the priorities within each beneficiary state are defined in the Memorandum of Understanding on the implementation of the EEA Financial Mechanism 2004-2009 between locland, Lichtenstein and	For more in successful	nformation on funded projects EEA grants please

Funding is available in Cyprus, Czech Republic, Estonia, Greece, Hungary, Latvia, Lithuania, Malta, Poland, Portugal, Slovakia, Slovenia and Spain.

Title of Instrument	Time Frame	
EEA FINANCIAL MECHANISM	2004-2009	
Legal Basis:		
Protocol 38A of the EEA Enlargement Agreement of the 14 th of October 200)3.	
Terms and conditions:		
The application procedure is identical for both the EEA Financial Mechanism and the Norwegian Financial Mechanism, jointly referred to as the EEA Grants.		
Each beneficiary state has established a Focal Point responsible for the implementation and as a national contact point for both financial mechanisms under the EEA Grants. Potential project promoters can contact the Focal Point in their country with inquiries. In accordance with the calls for proposals made by each beneficiary state, project applications may be submitted. The Focal Point will select the projects to be sent to the Financial Mechanism Office (FMO) in Brussels. The FMO makes appraisals and the European Commission screens the proposed projects for their compatibility with Community objectives.		
Contact Points:	Useful links:	
Financial Mechanism Office 12-16 Rue Joseph II	www.eeagrants.org	
B-1000 Brussels, Belgium		
Tel: (+32 2) 286 1701 Fax: (+32 2) 286 1789		
Email: fmo@efta.int		

CORE ENVIRONMENTAL FINANCING

Introduction

In essence environmental project funding can be thought of as falling into two distinct categories:

Funding within *programmes,* where proponents of projects will be required to meet specific and pre-set criteria and to design projects to assist in the delivery of the aims and objectives of the programme. Examples of such instruments are the <u>structural funds</u>.

Open *calls* for proposals, where project proponents have more freedom to design projects that meet objectives set with the context of an environmental need appropriate to the funding call. Environmental research, education and technological innovation are often funded in this way and the **LIFE III** instrument for environment provides a good example.

The Environment DG offers the widest scope for funding environmental projects as detailed in the following sheets. The **Environment DG web site** contains helpful information on how to obtain funding for your project. The main source of funds operated by the DG is the **LIFE III** programme, but there is also an annual call for proposals and specific actions for environmental NGOs and civil protection. **Full details are available here**.

The Environment DG also provides grants and loans to help with certain environmental projects. **Full details are available here.** Under the nature and biodiversity theme DG Environment have made proposals for a scheme to monitor and safeguard Europe's forests. **Forest Focus** aims to offer better protection for forests and to develop awareness of the importance of forests to tour environment.

At this point it is helpful to stress the importance of the environmental strand of sustainable development. In many cases it is heard that the *costs* of environmental improvement outweigh the advantages and that such principles as *the polluter pays* are merely additional costs to an economy or an industry or business. This is contrary to the concepts and lessons of sustainable development which show us that investment in the environmental capital is a catalyst to advances not in only economic performance but also in human and social capital. This handbook will serve to enhance this belief through providing additional access to environmental funding streams.

Title of Instrument	Time Frame
CIVIL PROTECTION ASSISTANCE INTERVENTIONS	1 January 2002 – Council decision not limited in time.
Community mechanism to facilitate reinforced co- operation in civil protection assistance interventions.	
General objectives:	

Reinforce co-operation between the Community and the member states in civil protection assistance intervention in the event of major emergencies, or the imminent threat thereof, which may require urgent response action. The mechanism is intended to help ensure better protection, primarily of people but also of the environment and property, including cultural heritage in the event of major emergencies, i.e. natural, technological, radiological or environmental accidents occurring inside or outside the Community including accidental marine pollution.

Act	 tions able to be financed: Training courses; Workshops; Community exercises; Introduction of new technologies. 	Examples of current financing: EU-Response in 2002 to the flooding in Austria, Germany and several applicant countries.
Ge	 ographic coverage: EU Member States; EEA countries; Candidates Countries. 	Eligible organisations Apart from intergovernmental projects, national, regional or local authorities, private firms and other entities may reply under conditions established by the criteria set out in the calls for proposals published in the Official Journal. Moreover, projects in which two or more Member States participate will be encouraged.

Legal Basis:

<u>Council Decision (2001/792/EC, Euratom)</u> of the 23rd of October 2001 establishing a Community mechanism to facilitate reinforced co-operation in civil protection assistance interventions.

Terms and Conditions

Projects are eligible if they comply with the priorities of the Council Decision and its application modalities. Only projects involving all the Member States or a large number of them are eligible.

Contact Points:	Useful Links:
Directorate-General Environment	Civil Protection
European Commission	Vade Mecum on civil protection in the
B-1049 Brussels	European Union
e-mail: envinfo@cec.eu.int	

Title of Instrument	Time Frame	
COMMUNITY ACTION PROGRAMME IN THE FIELD OF CIVIL PROTECTION	2000-2004	
General objectives:		
This programme aims to:		
 Support and complement the efforts of the Member States at national, regional and local levels, in protecting persons, property and consequently the environment, in the event of natural or technological disasters. Facilitate cooperation between Member States in this field. 		
Actions able to be financed: For more information please click here.		
Types of action are:	cher <u>here</u> .	
Risk and damage prevention		
 Increasing preparedness of those involved in civil protection. 		
 Detection and studies of causes of disasters Improving means of forecasting, including methods 		
and techniques of response and immediate aftercare.		
Education and awareness raising to inform the public about the most effective methods of protecting		
themselves and property.		
Geographic coverage:		
All EU Member States are eligible.		
Eligible Beneficiaries:		
Mainly governmental organisations, but private firms or other organisations are not excluded if a call for proposals appears in the Official Journal.		
Legal Basis:		
<u>Council Decision(EC) No. 1999/847</u> of the 9 th of December 1999, establishing a Community action programme in the field of civil protection.		
Terms and conditions:		
Projects must comply with the priorities set out annually by the Management Committee.		
Only projects involving all Member States or a large number of them are eligible.		
Contact Points:	Useful links:	
Directorate-General for the Environment European Commission	Civil Protection Funding Opportunities	
B-1049 Brussels e-mail: envinfo@cec.eu.int		
	Community Cooperation in the field of Civil Protection	
Contact Point		

Title of Instrument	Time Frame	
ENVIRONMENTAL AWARENESS	2000-2006	
Call for proposals in the field of Media and Awareness	Provided that funds are available, calls for proposals may be issued annually under the General Call for Proposals.	
 General objectives: To improve the information available to the general public and to raise its awareness level in relation to environmental protection; To create partnerships at a European level and to promote an efficient ecological approach to economic activities. 		
Actions able to be financed: There are four priority areas for funding:	Examples of previous financing:	
 Climate Change; Nature and Biodiversity; Environment and Health; Natural Resources and Waste. Projects should be aimed at: Integrating environmental concerns into all relevant policy areas; Working closely with business and consumers to identify solutions; Ensuring better and more accessible information on the environment for citizens; Developing a more environmentally conscious attitude towards land use. Specific calls for proposals in 2002 in the field of awareness raising were: ENV 3.1- Environmental communication and awareness raising projects, providing information on environmental problems and solutions, the concept of sustainable development and its concrete applications and the actions of the EU in these areas; ENV3.2- European networks active in the field of environmental communication and awareness raising. 	Awareness campaign on Community measures promoting the implementation of the EU nature conservation legislation, SEO/Birdlife- Sociedad Espanola de Ornitologia (Spain). This project aimed at raising awareness of Natura 2000. ' <u>Floopie, the flying fish</u> ', a young children's environmental awareness project, Federal Environment Agency (Austria). <u>The Earth Festival</u> , Ecotopia (Greece). This project involved a film festival on eco-tourism, the production of a documentary and activities by NGOs.	
Geographic coverage:		
All EU Member States are eligible for funding.		
Eligible Beneficiaries:		
All entities able to give evidence of technical ability and experience in the field of environmental communication and awareness raising, specifically environmental stakeholders and regional and local authorities		

Title of Instrument	Time Frame	
ENVIRONMENTAL AWARENESS	2000-2006	
Legal Basis:		
Commission Notice to the Member States of the 21 st of March 2003 OJEC 2003/C 68/8. Terms and conditions:		
The organisations must be eligible under the exclusion criteria set out in the Community's 'General Call for Proposals'.		
Contact Points:	Useful links:	
Directorate-General Environment	Funded projects concerning	
European Commission	environmental information and awareness raising activities	
B-1049 Brussels		
e-mail: envinfo@cec.eu.int		

Title of Instrument	Time Frame	
FINANCIAL SUPPORT FOR	2002-2006	
EUROPEAN ENVIRONMENTAL ORGANISATIONS	Calls for proposals will be issued annually. Funding is for one year only.	
 General objectives: To contribute to the development and implementation of Community environmental policy and legislation in different regions of Europe; To promote the systematic involvement of NGOs at all stages of the Community environmental policy-making process; To contribute to the strengthening of small regional or local associations working to apply the 'acquis communautaire' in relation to the environment and sustainable development in their local area. Priority areas are: Climate change; Nature and bio-diversity- protecting a unique resource; Health and environment; Sustainable management of natural resources and waste; Environmental education; Enforcement of Community environmental legislation. 		
Actions able to be financed:	Examples of previous financing:	
Financial contributions are towards the costs that European environmental NGOs have to bear in carrying out the	Coalition Clean Baltic, Sweden. Promotes the protection of the environment and natural resources of the Baltic Sea area.	
activities provided for in their annual work programme.	International Friends of Nature, Austria. Sustainable development and regional ecological development and ecological tourism.	
Geographic coverage:		
All EU Member States, acceding Countries (Bulgaria, Romania), Turkey and the Balkan Countries (Former Yugoslav Republic of Macedonia, Albania, Federal Republic of Yugoslavia, Bosnia-Herzegovina and Croatia).		
Eligible Organisations:		
Non-Governmental Organisations.		

Legal Basis:

Parliament and <u>Council Decision (EC) No. 466/2002</u> of the 1st of March 2002 laying down a Community Action Programme promoting NGOs primarily active in the field of environmental protection.

Terms and conditions:

NGOs must be independent and non-profit making and active in the field of environmental protection and enhancement.

They must be active at the European level singly or in conjunction with other associations covering at least three European countries.

Activities must meet the Sixth Environmental Action Programme goals.

The organisations must be eligible under the exclusion criteria set out in the Community's 'General Call for Proposals'.

Contact Points:	Useful links:
Directorate-General Environment	Financial support for European
European Commission	environmental organisations
B-1049 Brussels	
e-mail: env-info@cec.eu.int	

Title of Instrument

GENERAL CALL FOR ENVIRONMENTAL PROPOSALS

Time Frame

2000-2006

Calls for proposals are issued annually

General objectives:

The aim of this call for proposals is to identify projects, which might be eligible for financial support from Environment DG. The call for proposals occurs annually. Fields in which funding is available are:

- Communications and the Civil Society;
- Climate Change and Energy;
- Chemicals;
- Radiation Protection;
- Enlargement and Neighbouring Countries;
- Development and Global Biodiversity.

Actions able to be financed:	An example from the Call for Proposals 2003:
Projects should contribute to the achievement of the objectives set out for each field listed above. They should fall within the context of a duly approved basis in Community law (Directive, Regulation or Council Decision), or help to promote objectives in specific fields. For more information concerning the subject please click <u>here</u> .	 Field: Enlargement and Neighbouring Countries. Title: Mediterranean Cooperation. Objective: To contribute to the implementation of the recommendations of the Mediterranean Action Plan's Mediterranean Commission for sustainable development in key areas- integrated coastal zone management, water demand management, preparation for the for the Euro-Mediterranean Free Trade. Actions: Capacity building or practical operational tools, including project preparation and management. For more information please click here (page 9-10).
	1 of more memorial prodoc onor <u>more</u> (page o 10).

Geographic coverage:

All EU member states; candidate countries or partners may be eligible for certain themes each year.

Eligible Organisations:

Various, dependant on call for proposal.

Legal Basis:

Commission Notice to the Member States of the 21st of March 2003 OJEC 2003/C 68/8.

Terms and conditions:

Requests must be submitted on the basis of the application form, faxed or e-mailed applications, or applications made on behalf of organisations by a third party, will not be accepted.

Projects must be non-profit making and must not conflict with Union policies.

Projects or phases of projects which have been completed or have already begun will not be accepted.

Contact Points:	Useful links:
Specific contacts Directorate-General Environment European Commission B-1049 Brussels e-mail: <u>envinfo@cec.eu.int</u>	General Environment Funding

	Time Frame	
LIFE III	2000 - 2004	
(LIFE - Nature, LIFE - Environment and LIFE - Third countries)		
General objectives:		
LIFE III contributes towards financing in three main ar	eas:	
 LIFE- Nature- To contribute to the implementation of Community nature protection legislation Birds Directive (79/409/EEC), Habitats Directive (92/43/EEC) and the establishment of Natura 2000 network to preserve biodiversity by preserving or restoring habitats of EU importance; LIFE- Environment- To contribute to the development of innovative techniques and methods for protecting the environment; LIFE- Third countries- To provide technical assistance to third countries (as named above) in the development of environmental policy and establishment of capacities and admin structures within the environment sector. 		
Actions able to be financed:	Examples of current financing:	
 LIFE – Nature - Projects which contribute to maintaining or restoring natural habitats and/or species populations in favourable conservation status as defined by the Habitats Directive. These projects must concern Special Protection Areas or Sites of Community Interest and the species listed in this Directive. 	Safeguarding Natura 2000 Rivers in the UK The beneficiary if this funding is English Nature who will run this project. The main aim is to produce river conservation strategies for the seven pilot SAC rivers in the UK.	
 LIFE – Environment - Innovative projects in the fields of land use development and planning, water management, reduction of the environmental impact of economic activities, waste management and 	Realisation of a sustainable tourism in the Council of Jesolo, Italy The beneficiary for this project is the Comune di Jesolo. The main aim is to reduce the environmental impact of tourism by application of the Integrated Product	
 reduction of the environmental impact of products through an integrated product policy. LIFE - Third countries - Projects which contribute to the implementation of regional 	Policy (I.P.P.) model.	

Terms and Conditions:

The projects must comply with criteria set out in the Regulation, Article 3(5) relating to LIFE-Nature, Article 4(6) relating to LIFE- Environment, Article 5(5) relating to LIFE- Third countries and must be selected in accordance with Article 3(7) relating to LIFE- Nature or Article 11 relating to LIFE- Environment and LIFE- Third countries.

Time Frame	
2000 - 2004	
Geographic coverage:	
LIFE-Nature and LIFE-Environment: EU countries and the candidate countries Romania and Bulgaria.	
LIFE-Third Countries: third countries bordering the Mediterranean and Baltic Seas (Albania, Algeria, Bosnia-Herzegovina, Croatia, Gaza Strip and West Bank, Jordan, Lebanon, Russia, Syria, Tunisia and Turkey).	
Eligible Organisations:	

LIFE Nature and LIFE Environment- Any natural or legal person established in the EU or applicant countries in accordance with conditions set out in the association agreements concluded with those countries.

LIFE Third Countries- Any natural or legal person established in a non-member country bordering the Mediterranean or Baltic Seas.

Contact Points:	Useful Links:
European Commission	LIFE - III Homepage
DG ENV.D.1	LIFE - III Objectives
BU-9 02/1	
B-1049 Brussels	
Fax: +32 2 292 17 87	
National contacts for LIFE-Nature for EU countries and for <u>Candidate Countries</u> .	
National contacts for LIFE- Environment	
National contacts for LIFE-Third countries	

Title of Instrument	Time Frame	
MARINE POLLUTION	1 January 2000 - 31 December 2006	
Community framework for co-operation in the field of accidental or deliberate marine pollution		
General objectives:		
 To support and supplement Member States' efforts at national, regional and local levels for the protection of the marine environment and coastlines against the risks of accidental or deliberation pollution at sea; 		
 To contribute to improving the response capabilities of the Member States in case of oil spills; 		
To strengthen mutual assistance and co-operation I		
Actions able to be financed:	Examples of current financing:	
 Training courses & Workshops; Exercises; Experts exchange programme; 	A number of projects resulting from the 4 calls for proposals have taken place.	
Conferences;Pilot projects.	For more details on all of these actions please click <u>here</u> .	
 EU Member States, Norway and Iceland. Eligible organisations Private firms and other entities may submit proposals under conditions to a call for tender published in the Official Journal. Projects, which involve two or more Member States, will be encouraged. 		
Legal Basis:		
Decision 2850/2000/EC of the European Parliament and of the Council of the 20th of December 2000 setting up a Community framework for co-operation in the field of accidental or deliberate marine pollution.		
Total budget: 7 million euro.		
Terms and Conditions:		
Projects must comply with the priorities of the Decision and the terms of its implementation.		
Contact Points:	Useful Links:	
Directorate-General for the Environment	Civil Protection and Environmental Accidents	
European Commission		
B-1049 Brussels		
e-mail: envinfo@cec.eu.int		

Title of Instrument	Time Frame
SUSTAINABLE URBAN DEVELOPMENT	2000 – 2004
Community Framework for Cooperation to Promote Sustainable Urban Development	
General objectives:	
 To provide financial and technical support to networks of Local Authorities; To encourage the conception, exchange and implementation of good practices in the implementation of EU environmental legislation at local level, sustainable urban development and Local Agenda 21. 	
Actions able to be financed:	Examples of previous financing:
Part A will consider proposals aimed at:	Part A:
 information and exchanges of information on sustainable urban development and Local Agenda 21; improvement of environmental quality in areas where environmental problems occur alongside socio-economic problems. 	Sustainable consumption in cities, Association of Cities and Regions for Recycling (Belgium). The project will raise awareness and provide information on waste prevention and recycling.
Part B will consider proposals aimed at:	Part B:
 cooperation between partners concerned by sustainable development and Agenda 21 at European level; supplementing work under national programmes to help Local Authorities; facilitating dialogue, coordination and exchange of information between networks of Local Authorities at European level; Supporting the establishment of partnerships including partners from Article 8 countries. 	EMAS - Peer Review for Cities, Union of Baltic Cities (Turku, Finland) and partners. The project aims to promote the use of Eco Management and Auditing Scheme (EMAS) by developing city twinning and peer- review.
Geographic coverage:	
European Union and European Free Trade Agreement countries including Central and Eastern Europe and other countries which have concluded association agreements with the community.	
Eligible Countries:	
Networks of Local Authorities comprising members from at least four EU and EFTA countries.	
Legal Basis:	
Council and Parliament Decision (EC) No 1411/2001 of the 27 th of June 2001 on a Community Framework for cooperation to promote sustainable urban development.	
Terms and conditions:	
Applications must be from networks of Local Authorities organised in at least four EU and EFTA countries. They may also include those countries listed above.	
Projects will be selected according to Article 7 of the Decision.	
Contact Points:	Useful links:
oontdot i onto.	Environment Euroding Opportunities
Directorate-General Environment	Environment Funding Opportunities
Directorate-General Environment	Funding Guidelines
Directorate-General Environment European Commission	

ENVIRONMENTAL EXTERNAL FINANCING

Introduction

After successfully growing from 15 to 25 members, the European Union is now preparing for its new enlargement. Two acceding countries, Bulgaria and Romania are expected to join the EU on the 1st of January 2007. Turkey and Croatia are candidate countries.

The EU assists these countries in taking on EU laws, and provides a range of financial assistance to improve their infrastructure and economy.

In order to help the countries that have applied to become members of the European Union to carry out the reforms required, the Union is providing financial assistance in different areas. As far news member states from central and eastern Europe are concerned, these include institutional building measures through the '<u>PHARE</u>' programme, environment and transport investment support under the <u>ISPA</u> programme, and agricultural and rural development support by means of the '<u>SAPARD</u>' programme.

From the 1 May 2004 the 10 new member states are also eligible for the <u>Structural Funds</u> and <u>Cohesion Fund</u>. Romania and Bulgaria have still access to PHARE, ISPA and SAPARD.

ASIA P	RO ECO	2001-2006	
 General objectives: The three main objectives are: To improve environmental quality in Asia- the development and adoption of less-polluting and more resource efficient products, processes and services in the Asia region, especially in the waste and water sectors, including a positive influence on global change and health conditions; To improve environmental solutions and to build Asia's institutional and technical capacity that helps to tackle such change; To encourage practical cooperation between Asia and the EU in the exchange and application of environmental policies, technologies and practices that promote economic prosperity and a better quality of life. 			
Actions	able to be financed:	Examples of previous financing:	
 Diag Prac situa Asse at do Tecl mate tech pron Dem impl trans Ope conf orde envi durin Poli to G cour whic capa 	gramme consists of 5 main categories of activities: gnostic Studies- Industry Benchmarking and Bes stices (BBP) scheme, surveys, pre-competitive ation analyses, EIAS (Environmental Impact essments) and other diagnostic research work aim ocumenting environmental market information; hnology Partnership- training courses, training erial, seminars, workshops, specialised publicatior nology co-operation and contacts, technology notion and pavilions; nonstration Activities - feasibility studies, ementation of demonstration projects with a view f sferring advanced technologies; rational and Practical Dialogue-organisation of erences in combination with studies and guideline or to identify and briefly analyse specific Asian ronmental problems to be addressed and debated ing these conferences; cy Reinforcement- provision of technical assistar overnmental Authorities of the least developed atries in the field of environmental policy making, th aims to help Asia's institutional and technical acity to implement more sustainable and resource- ient solutions.	 of January 2003, 31 projects in total have been approved for grant co-funding for three components of the Asia Pro Eco Programme (diagnostic activities, technological partnerships and demonstration projects), 12 of which have already began implementation. For more details on the individual funded projects, please click here. S in On the 29th of December 2004 a Call for project proposals was published concerning the Asia Pro Eco II Program. The deadline for submitting applications was the 5th of April 2005. The projects covered two components of the Brogram: Canacity Building and 	
Manage Water M	vill be given to projects related to Water ment, Air Pollution and Climate Change, and lanagement.	For more details regarding the program please click here.	
Other su Defores	bject areas can be: Land Degradation, tation, Loss of Biodiversity.	program please click <u>liere</u> .	
Geograj EU Merr Bhutan, Pakistan Eligible	ohic coverage: Iber States and the following Asian Countries or T Cambodia, China, East Timor, India, Indonesia, L I, Philippines, Sri Lanka, Thailand, Vietnam. Organisations:	ao PDR, Malaysia, Maldives, Nepal,	
Non-profit making organisations from private and public sectors such as: Chambers of Commerce, NGOs, National and Regional Authorities, Research Institutes and			
	ties and Industrial and Environmental Organisation		

Time Frame

Title of Instrument

Title of Instrument	Time Frame
ASIA PRO ECO	2001-2006

Legal Basis:

<u>Council Regulation (CEE) No. 443/92</u> of the 25th of February 1992 on financial and technical assistance to, and economic co-operation with the developing countries of Asia and Latin America, notably articles 7, 8 and 11 in correlation with articles 14 and 15.

Terms and conditions:

The programme is only open to non-profit making organisations.

Funding will be in the form of grants and co-financing and must be applied for through calls for proposals published in the Official Journal of the European Union.

Applications must originate from a consortium of an Applicant and at least two partners comprising at least two partners from different EU Member States and at least one partner from eligible Asian countries.

Contact Points:	Useful links:
EuropeAid Co-operation Office European Commission B-1049 Brussels e-mail: <u>europeaid-asia-pro-eco@cec.eu.int</u>	EuropeAid Homepage Asia Pro Eco Programme

ASIA URBS

Time Frame

1998-2005

This program is now closed, however projects are on-going

General objectives:

The overall objectives of this programme are:

- To strengthen EU participation in the socio-economic development of Asian countries through support to Asian authorities in applying and developing appropriate policies;
- To enhance understanding and cooperation between European and Asian local communities.

The programme also intends:

- To create durable links between European and Asian local communities through the implementation of projects jointly submitted by EU and Asian local authorities;
- To provide capacity building for Local Government;
- To involve Civil Society in decision-making;
- To encourage an approach to urban management in a sustainable way- environmentally, socially and economically.

Actions able to be financed:

Areas of cooperation within this programme are:

- **Urban Management** municipal finance and taxation, development of legislation, land use planning etc.;
- Urban Socio-economic Development job creation, enterprise development etc.;
- Urban Environment conservation of historic buildings, waste management, water sanitation, pollution control, etc.;
- Urban Social Infrastructure community health care, developing local transport, neighbourhood services, education initiatives, etc.;
- Demonstration This component remains largely as in Phase I, with grants available for Study and Pilot projects but now they are also available for Follow-on Projects. Only two partners are now necessary for studies. Grants or Follow-on Projects have been designed to build on a successful aspect of a previous Development Project meriting further collaboration and depth.
- Networking and capacity building Projects in this component are open to both local government and nonlocal govt. organisations e.g. municipal associations, networks (with HQs in an eligible country), urban institutes, universities, etc. A partnership of three is still required. Objectives can be to:
 - Identify and share solutions through thematic, national or regional workshops and conferences;
 - Initiate a broad dialogue for Asian communities improve access to know-how and international assistance (including liaison with European initiatives and programmes);
 - Seek and finding appropriate partners for decentralised co-operation;
 - Improve capacities of local governments to identify, formulate and manage projects.

All projects should aim to improve the quality of life for those in urban areas, whilst also considering sustainability, replicability, environmental soundness, gender awareness and clear exchange of knowledge and experience between partners.

Examples of previous financing:

Managing Air Quality and Health in the Urban Environment (MAQHUE), Chaing Mai, Thailand with the London Borough of Barnet, UK and Barcelona, Spain.

If you wish to see the list of all contracted projects please click <u>here</u>.

Title of Instrument	Time Frame	
ASIA URBS	1998-2005	
Geographic coverage: All EU member states and in 17 countries in Asia (Bangladesh, Bhutan, Cambodia, China*, Indonesia, India, LAO PDR, Malaysia, Maldives, Nepal, Pakistan, Philippines, Sri Lanka, Thailand, Vietnam). *Not including Hong Kong and Macau. Eligible Beneficiaries: Partnerships of local municipal authorities. High rate grants are available for projects in least developed countries.		
Legal Basis: <u>Council Regulation (EEC) No 443/92</u> of the 25 th of February 1992 on financial and technical assistance to, and economic cooperation with, the developing countries in Asia and Latin America. Terms and conditions: Funding will be available for pilot projects to be carried out by partnerships of local municipal authorities from eligible countries in Asia and the EU. Each application must include at least 2 local authorities from the EU and 1 from Asia. The Community contribution will be up to 65% of the total cost of an urban pilot project, not		
exceeding €500,000 per project. Contact Points: Directorate General- Aidco European Commission B-1049 Brussels e-mail: <u>europeaid-info@cec.eu.int</u> European Commission EuropeAid Co-operation Office Asia Urbs Programme Loi 41 1/20 B-1049 Brussels, Belgium Tel +32-(0)2-298 47 31 Fax +32-(0)2-299 10 62 e-mail : <u>europeaid-asia-urbs@cec.eu.int</u>	Useful links: Asia Urbs EuropeAid Co-operation Office	

Title	e of l	nstru	ument

BORDER REGIONS – PILOT PROJECTS

Time Frame

2002 - 2006

Pilot Programme on the Impact of Enlargement in the Border Regions of the EU.

General objectives:

The objective of the overall Programme is to improve the competitiveness of EU regions bordering the Candidate and Accession countries by supporting initiatives in three areas:

- Strengthen access to support services for entrepreneurs of small and medium sized businesses, in
 particular small, micro and sole proprietorship businesses, and facilitate their inter-regional and
 cross border co-operation;
- Qualify, re-train and increase occupational and geographical mobility of those potentially and currently working in small and medium sized businesses of sectors affected by enlargement, in particular the most vulnerable groups such as unskilled workers;
- Improve the capacity of regional and local authority administrations to develop and manage sustainable cross border networks in the areas of youth, education, culture, health, social affairs, environment and civil protection, energy, transport and consumer protection including the organisation of people to people activities in these areas (i.e. local community or neighbourhood actions).

Specific Actions:

Within this context, three Calls for Proposal were launched in September 2003 with the following objectives:

- 1. Regional Partnership Events for Micro-enterprises in EU Regions Bordering the Candidate Countries: the Programme will support the organisation and implementation of regional partnership events for SMEs that:
 - Foster co-operation and contacts between EU and Candidate Country SMEs to help them establish long-term business relations, and identify market opportunities and specialisation possibilities arising from the process of enlargement of the EU;
 - ii) Stimulate the use and access of support services for SMEs, especially for small and micro businesses and sole proprietorships;
 - iii) Focus the use and access of support services on sectors that are most likely to be affected by the process of enlargement such as labour intensive services with a limited geographical outreach, business services, manufacturing, construction, tourism, transport and communication, and wholesale and retail trade;
 - iv) Promote financing, marketing and sales-related support services, with a view to enabling SMEs, especially small and micro business owners and managers and sole proprietors, to take advantage of market opportunities arising from enlargement;
 - v) Promote the provision of information on the regulatory environment at local level, in particular legal environmental obligations, and identify co-operation possibilities between EU and Candidate Country SMEs, principally small and micro business owners and managers and sole proprietors.
- 2. Qualification Initiatives for Vulnerable Labour Force in EU Regions Bordering the Candidate Countries: the Programme will support the organisation and implementation of qualification programmes that:
 - i) Focus on most vulnerable groups, in particular unskilled workers;
 - ii) Focus on occupational mobility for sectors that will be particularly affected by enlargement i.e. in particular labour intensive sectors;
 - iii) Promote important areas where regions can gain competitive advantages and create new sources of employment, inter alia in the area of environmental protection;
 - iv) Develop links between educational institutions and the business community.
- 3. Cross Border Initiatives for Local and Regional Authorities in EU Regions Bordering the Candidate Countries: the Programme will support the promotion of projects that:
 - i) Help local/regional authorities and their personnel to obtain skills necessary to develop and implement cross border structures;
 - ii) Institutionalise contacts and support sustainable cross border structures with municipalities and regional authorities in the candidate countries in various determined fields;
 - iii) Foster cross-cultural understanding between regions in the border through the implementation of people-to-people activities.

Title of Instrument	Time Frame
BORDER REGIONS – PILOT PROJECTS	2002 - 2006
Actions able to be financed:	Examples of previous financing:
 In 2003, € 15.64 million in total has been made available to support initiatives on the impact of enlargement. Regional Partnership Events for Micro-enterprises - € 6 million; Qualification Initiatives for Vulnerable Labour Force - € 5 million; Cross Border Initiatives for Local and Regional Authorities - € 4.64. In addition, a Call for Proposal concerning an Enlargement Programme for SMEs ("Pan European Business Co-operation Scheme for SMEs in the Framework of Enlargement") was also launched, with a total budget of € 6 million. 	 Information on the 2001 Action: The Commission co-financed a broad-based SME project entitled "Growing Together with Europe". A network of 28 Chambers of Commerce located in the border regions. The project, which has a duration of 40 months, comprises three main components: information, qualification and promotion of cross-border co-operation. Information on the 2002 Actions : In 2002, € 20 million was made available. € 2 million was used for the implementation of measures in favour of young people under the Commission's Youth Programme. For the remaining € 18 million, the Commission launched the following three Calls for Proposals: Regional Partnership Events for SMEs in EU Regions Bordering the Candidate Countries. Results: Grant Contracts Awarded Cross Border Initiatives between Local and Regional Authorities in EU Regions Bordering the Candidate Countries.

Activities must take place in EU border regions from the following list:

- Finland: Etelä-Suomi, Uusimaa
- Italy: Friuli-Venezia Giulia, Veneto
- Greece: Anatoliki Makedonia Thraki, Kentriki Makedonia, Kriti, Notio Aigaio, Voreio Aigaio
- Austria: Burgenland, Kärnten, Niederösterreich, Oberösterreich, Steiermark, Wien
- -Germany: Berlin, Brandenburg, Chemnitz, Dresden, Mecklenburg-Vorpommern, Niederbayern,
- Oberfranken, Oberpfalz

Eligible Organisations:

<u>Regional Partnership Events for Micro-enterprises:</u> Organisations representing micro, small and sole proprietorship businesses; sectoral organisations and federations; and business support service providers located in an EU Member State.

<u>Qualification Initiatives for Vulnerable Labour Force:</u> Social partners, educational institutions, vocational training centres and universities located in an EU Member State.

Cross Border Initiatives: Local authorities or administrations, regional authorities or administrations, municipalities or association of municipalities located in an EU Member State.

Title of Instrument	Time Frame	
BORDER REGIONS – PILOT PROJECTS	2002 - 2006	
Legal Basis:		
B 5 3003 (2003) – Preparatory Actions on the Impact of Enlargement in the Border Regions of the EU.		
Terms and conditions:		
Applications must be submitted using the standard application form attached to the Guidelines for Applicants mentioned above.		
Contact Points:	Useful links:	
Directorate-General Enlargement European Commission B-1049 Brussels e-mail: <u>elarg-admin@cec.eu.int</u>	Border Regions Homepage	

Title of Instrument	Time Frame		
CO-FINANCING WITH NGOs	2000 onwards		
	Calls for proposals are issued annually.		
General objectives:			
The overall objective of this financial instrument is to reduce poverty through support for disadvantaged people in developing countries to meet their basic needs, to improve their quality of life and reinforce their own development capacities.			
Secondary objectives aim to raise public awareness developing countries with the aim of mobilising publ operations which will benefit disadvantaged peoples also aims to reinforce cooperation between NGOs fit Member States and the Community Institutions.	c support for development strategies and of developing countries. This instrument		
Actions able to be financed:	Examples of previous financing:		
 Actions addressing the following: Local social and economic development in rural and urban areas; Development of human resources by means of training and institutional support for local partners in developing countries; Strengthening civil society and participatory development, and the promotion and defence of human rights and democracy; Role of women in development; Sustainable development; Protection of threatened cultures; Protection and improvement of circumstances and rights of children in developing countries. Public awareness operations should focus on: Highlighting the interdependence of the Member States and the developing countries seeking to mobilise support for more equitable North-South relations; Encouraging cooperation between NGOs; Enabling partners in the developing countries to 	Support for sustainable agriculture, marketing/commercialisation and capacity building with small farmers, Honduras, Oxfam.Rural development and cross-border co-operation - towards a peaceful and dynamic environment in the Ferghana Valley (Tajikistan, Kyrgystan and Uzbekistan), Agence d'aide à la coopération et au developement.Drought cycle management in the Greater Horn of Africa, a learning, documenting and capacity building project in Ethiopia, Kenya, South Sudan, Uganda and Tanzania. Stichting 		
play an active part.	EuropeAid's <u>website</u> in September 2005		
Geographic coverage: All EU Member States. Eligible Beneficiaries: NGOs from one or more Member States in a consortium, network or alone.			
Legal Basis: Council Regulation (EC) No. 1658/98 of the 17th of July 1998 on co-financing operations with European non-governmental development organisations (NGOs) in the fields of interest to the developing countries. Terms and conditions: Community contribution will be in the form of co-financing grants. The NGO must satisfy the conditions outlined in the above Council Regulation.			
Contact Points:	Useful links:		
NGOs and Decentralisation Cooperation EuropeAid Cooperation Office European Commission B-1000 Brussels e-mail: <u>europaid-info@cec.eu.int</u>	Co-Financing with NGO's		

Tit	le of Instrument	Time Frame
		2000-2006
	DUNTRIES	Calls for proposals are issued annually.
Fu	Il integration of the environmental dimension	
in Co	Development Process in Developing untries	
	neral objectives:	
	e general aim of this financial instrument is to suppo	
	achieve this, the Community shall provide financial	
	ablish and support the implementation of, policies, s suit of sustainable development.	trategies, tools and technologies for the
-	tions able to be financed:	For more information about the
•	Support for the drawing up of national, regional	projects funded successfully under
	and local policies, plans and strategies, programmes and projects for sustainable	this instrument please click <u>here</u> .
	development;	
•	Schemes to build up the institutional and operational capacities of actors in the	
	development process, i.e. government, non- governmental organisations, private sector, civil	
	society, indigenous peoples, at national, regional	
•	and local level; Pilot projects in the field including those involving	
	environmentally-sound technologies adapted to local constraints and needs;	
•	The promotion of trade in products that have	
•	been produced in a sustainable manner; The creation of instruments for sustainable	
	development, inter alia, trade-related instruments such as labelling and certification schemes and	
	green trade initiatives;	
•	The formulation of guidelines, operating manuals and instruments aimed at promoting sustainable	
	development and environmental integration in particular in the form of public databases and	
	databanks on the internet (open to the public);	
•	Information campaigns on hazardous substances, and toxic waste and pesticides in	
•	particular; Support for the development and application of	
	environment assessment tools in the preparation	
	and implementation of policies, strategies, programmes and projects;	
•	Raising awareness of local populations and key actors in the development process and	
	development cooperation with regard to the implications of sustainable development, in	
	particular through information campaigns and	
•	training; Inventory, accounting and statistical.	

Title of Instrument	/ELOPING	Time Frame		
COUNTRIES		2000-2006		
Geographic coverage:	Geographic coverage:			
All EU Member States and developing cou	intries may be	e beneficiaries.		
Eligible Beneficiaries:	Eligible Beneficiaries:			
NGOs from one or more Member States in	NGOs from one or more Member States in a consortium, network or alone:			
International organisations, States, regions and regional bodies, decentralised departments, public agencies, private operators and industries, cooperatives, local communities, non-governmental organisations and associations representing local people, in particular forest dependent people.				
Legal Basis:				
European Parliament and Council Regulation (EC) No. 2493/2000 of the 7 th of November 2000 on measures to promote the full integration of the environmental dimension in the development process of developing countries.				
Terms and conditions:				
Activities must meet the criteria set out in Regulation (EC) No. 2493/2000.				
Contact Points:	Useful link	s:		
EuropeAid Co-operation Office European Commission B-1049 Brussels		ion on the integration of environment in ment process		
e-mail: europaid-info@cec.eu.int	Sustainable	Development and Environment		

Title of Instrument	Time Frame
ISPA	2000 - 2006

General objectives:

ISPA is one of the three financial instruments (with <u>PHARE</u> and <u>SAPARD</u>) to assist the Central and Eastern European candidate countries in their preparation for accession. <u>(Introduction to pre-accession strategy</u>).

Established on the basis of a Commission proposal in the Agenda 2000 to enhance economic and social cohesion in the candidate countries of central & eastern Europe for the period 2000-6, ISPA is designed to address environmental and transport infrastructure priorities identified in the Accession Partnerships.

Over the period from 2000 to 2006, a total of € 1.040 million a year (in 1999 prices) is made available for major infrastructure projects in the field of environment and transport (50% each).

Actions to be financed:

Candidate countries submit project proposals relating to the two sectors eligible under ISPA. The projects must be part of national ISPA sector strategies adopted by the candidate countries and endorsed by the Commission.

There are three areas of assistance:

- <u>The environment</u> bringing the applicants up to EU standards particularly with regard to drinking water, wastewater, waste management and air pollution. ISPA concentrates on the 'investment heavy' EU directives;
- 2. <u>Transport</u> modernising and expanding the trans-European transport networks in the applicant countries and linking them to the Union's transport networks;
- 3. <u>Technical assistance</u> related to project preparation and implementation and to financial management and control.

Examples of previous financing:

Environment: Constanta Sewerage and Wastewater Treatment Rehabilitation

Pollution of the Black Sea and coastal areas near Constanta, a major international seaport and Romania's second largest city (425 000 inhabitants), causes serious environmental problems. Due to a lack of wastewater treatment capacity, most of the sewage is either discharged to local surface water or dumped into the Black Sea. By modernising its wastewater facilities up to European standards, Constanta will be endowed with a wastewater system that meets the basic hygienic and environmental requirements of modern cities. In addition, improved quality of the coastal waters will help to promote tourism. The project is co-financed with the EBRD (European Bank for Reconstruction and Development) which has provided a loan for about 20% of the total project cost of € 96.6 million. The ISPA grant covers 75% of the costs.

Transport: Modernisation of the E-20 Railway Line on Section Mińsk Mazowiecki – Siedlce:

The project consists of the rehabilitation and upgrading to international standards of a section of a 52 km long double-track and electrified railway stretch of the E-20 railway line situated on the pan-European transport corridor n° II linking Berlin to Warsaw and, beyond, to Mińsk (Byelorussia) and to Moscow. It will facilitate the exchange of persons and goods between the European Union and Poland, on the one hand, and between Byelorussia and Russia, on the other hand. The ISPA grant covers 75% of the investment cost of € 124.6 million.

Please click <u>here</u> in order to see some more examples of previous ISPA funded actions.

Geographic coverage:

Following the accession of 8 ISPA beneficiary countries in 2004, Bulgaria and Romania will remain the only countries eligible for ISPA. Upon accession, the new Member states will benefit from assistance from the Cohesion Fund (€ 8.5 billion (in 2004 prices) for the period 2004-2006).

Title of Instrument	Time Frame	
ISPA	2000 - 2006	
Legal Basis: Article 2 of <u>Council Regulation (EC) No 1267/1999</u> of the 21 st of June 1999 establishing an Instrument for Structural Policies for Pre-accession (ISPA)		
Terms and conditions:		
Projects must comply with the national ISPA sector strategies and with Community legislation.		
ISPA grants can amount to up to 75% of eligible expenditure.		
Contact Points:	Useful links:	
Directorate-General for Regional Policy European Commission	Introduction to ISPA	
B-1049 Brussels e-mail: regio-info@cec.eu.int	ISPA Brochure	

Title of Instrument	Time Frame	
MEDA II	2000 - 2006	
(Financial and technical measures to accompany the reform of economic and social structures in the framework of the Euro-Mediterranean partnership).		
General objectives:		
To provide financial support to the European Union's Mediterranean policy as defined in the Barcelona Declaration of 1995. The main aims are: • • • •		
Actions able to be financed:	Examples of previous financing:	
 For the economic and financial sectors of intervention the actions undertaken within the framework of MEDA concerns the following: Support for the economic transition including improvement of infrastructures, strengthening of socio-economic balance, such as support for privatisation and structural and sectoral adjustment programmes or projects to encourage external investment; Projects relating to cooperation in customs matters; The setting up of innovative and trade centres, the improvement of competitiveness, modernisation and restructuring of administrations; Projects relating to the modernisation of education; Projects relating to public health or the improvement of vocational training in certain sectors, or of specific categories of the population; Regional programmes relating to a wide variety of themes, including the audiovisual media, the cultural heritage and exchanges of young people. 	 Support to the Accreditation Conformity Assessment and Certification, Jordan; Solid waste collection disposal for Bethlehem Municipality district, West Bank and Gaza Strip; Oil Pollution Combating Centre at Sharm el-Sheik, Egypt. For more information about these programs search in the quick tender search tool of europaid websight.	
Geographic coverage: EU Member States and the 10 Mediterranean Partners (Algeria, Egypt, Israel, Jordan, Lebanon, Morocco, Syria, Tunisia, Turkey, the Palestinian territories of Gaza and the West Bank.		
Eligible Beneficiaries :		
State and regional authorities, regional organisations,	public agencies, local or traditiona	

State and regional authorities, regional organisations, public agencies, local or traditional communities, NGOs, private operations, cooperatives, mutual societies, associations and foundations.

Title of Instrument	Time Frame
MEDA II	2000 - 2006

Legal Basis:

<u>Council Regulation (EC) N° 1488/96</u> of the 23rd of July 1996 amended on the 27th of November 2000 by the <u>Council Regulation (EC) N° 2698/2000</u>, usually called MEDA II.

Terms and conditions:

Contracts are open on equal terms to all natural and legal persons of the EU Member States and the countries and territories of the regions covered and/or allowed by the Council Regulation governing the MEDA programme under which a given contract is being financed.

Invitations to tender and contract are open on equal terms to all natural and legal persons in the Member States and the Mediterranean partners.

Community financing will be mainly in the form of grants.

Contact Points:	Useful links:
EuropeAid Cooperation Office European Commission B-1049 Brussels e-mail: <u>europaid-info@cec.eu.int</u>	EuropeAid Cooperation Office Homepage EuropeAid Tender and Grants Process The MEDA system

Title of Instrument	Time Frame
PHARE	2000 - 2006

General objectives:

The PHARE programme is one of the three pre-accession instruments financed by the European Communities to assist the candidate countries of Central and Eastern Europe in their preparations for joining the European Union.

In 2000 - 2006, PHARE is providing some €11 billion of co-financing for institution building support through "twinning" and technical assistance and for investment support to help candidate countries in their efforts:

- 1. To strengthen their public administrations and institutions to function effectively inside the Union;
- 2. To promote convergence with the European Community's extensive legislation and reduce the need for transition periods;
- 3. To promote economic and social cohesion.

Actions able to be financed:	Please click <u>here</u> in order to see some more examples of previous
The PHARE I Programme focuses on two main priorities:	funded PHARE projects.
 Institution Building meaning adapting and strengthening democratic institutions, public administration and organisations that have a responsibility in implementing and enforcing Community legislation; Investment Support taking two forms: investment to strengthen the regulatory infrastructure needed to ensure compliance with the acquis (now complemented) and co-financing of investment in economic and social cohesion. 	
Specific actions financed under PHARE are determined via the <u>Accession Partnership</u> of each respective country.	

Geographic coverage:

The PHARE programme currently covers 10 countries : the 8 new Member States: the Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland, Slovakia and Slovenia, as well as Bulgaria and Romania.

Legal Basis:

Luxembourg European Council (1997) launched the present enlargement process. Allowing PHARE funds to focus entirely on the pre-accession priorities highlighted in each country's <u>Accession Partnership</u>.

Terms and conditions:

Projects must comply with the programme adopted by the Commission in agreement with the national authorities.

Contact Points:	Useful links:
Directorate-General for Enlargement European Commission	History of the PHARE programme
B-1049 Brussels e-mail: <u>enlargement@cec.eu.int</u>	PHARE Brochure

Title of Instrument	Time Frame	
SAPARD	2000 - 2006	
General objectives: SAPARD <u>aims to help</u> candidate countries in Central and Eastern Europe deal with the problems of the structural adjustment in their agricultural sectors and rural areas, as well as in the implementation of the acquis communautaire concerning the CAP (Common Agricultural Policy) and related legislation. Its main feature is that it only finances agricultural and rural development measures. SAPARD has an annual budget of € 520 million (at 1999 prices).		
 Actions able to be financed: SAPARD can provide funding for the following measures: investment in agricultural holdings; improvements to methods for processing and marketing agriculture and fishery products; veterinary and plant health controls, food quality and consumer protection; promotion of production methods that protect the environment and conserve rural heritage; diversifying economic activities and developing alternative sources of income; farm relief services and farm management services; setting up producer groups; village renewal and conservation of rural heritage; land improvement and reparcelling; updating land registers; vocational training; improvement of infrastructure in rural areas; management of water resources for agriculture; forestry and farm woodland projects, investment in private forest holdings, processing and marketing of forest products; 	Please click <u>here</u> in order to see some more examples of previous funded SAPARD actions.	
Geographic coverage: The candidate countries of Central and Eastern Europe. Following the accession of 8 beneficiary countries in 2004, Bulgaria and Romania remain the only countries eligible for SAPARD. Upon accession, the new Member states will benefit from assistance from the EAGGF Funds.		
Legal Basis: Article 2 of Council Regulation 1268/1999. To see the amended document please click here. Terms and conditions: Projects must comply with the programme adopted by the Commission in agreement with the national authorities.		
Contact Points:	Useful links:	

Contact Points.	USelui IIIKS.
Directorate-General for Agriculture	SAPARD Brochure
European Commission	
B-1049 Brussels	Annual implementation
e-mail: agri-library@cec.eu.int	reports

Title of Instrument	Time Frame
SMAP	2002 - 2006

General objectives:

The Short and Medium-term Priority Environmental Action Programme (SMAP) is a framework programme of action for the protection of the Mediterranean environment, within the context of the Euro-Mediterranean Partnership. It was adopted unanimously by the Euro-Mediterranean Ministerial Conference on the Environment, held in Helsinki on the 28 November 1997 and reconfirmed through the Athens Declaration of Euro-Med Environment Ministers in July 2002.

The SMAP is the common basis for environmental purposes (as regards both policy orientation and funding) in the Mediterranean region. Therefore, it is understood that :

- environmental integration needs to be pursued further in the context of the Euro-Mediterranean Partnership;
- efforts need to be concentrated at both national and regional levels;
- coherence and synergies need to be ensured with existing multilateral programmes and legal instruments, while respecting the specificity of each forum;
- transparency and broad public support of the SMAP, including from civil society, need to be secured in view of ensuring its full implementation.

SMAP operates on two main levels:

- Coordination among Euro-Mediterranean governments, the European Commission, Mediterranean international organisations and funding institutions as well as NGOs for the achievement of the above goals in the context of the Euro-Mediterranean Partnership;
- Funding of environment projects in cooperation with the MEDA Regional Environment Programme.

Actions able to be financed:	Examples of previous financing:
 The SMAP foresees five priority fields, with the following indicative urgent actions under each one of them: 1. Integrated Water Management Water quality, safe drinking water, water conservation, water losses, decentralised authorities, management of water resources. 2. Integrated Waste Management National plans, data bases, effective waste management, statistical methodologies and national waste inventories, waste disposal methods, waste reduction, re-use and recycling. 3. Hot Spots Environmental plans for the integrated management of highly polluted urban areas, emergency programmes and management of biodiversity and of natural resources. 4. Integrated Coastal Zone Management Sustainable urban and industrial development, sustainable development of tourism areas, conservation and management of biodiversity, reduction and control of marine and coastal litter. 5. Combating Desertification Maintaining or promoting sustainable agriculture practices, combating forest fires, erosion and sand dunes deposit. 	 Conservation and Management of Biodiversity Hot-Spots: Developing a Mediterranean Network Mediterranean Urban Waste Management Programme South eastern Mediterranean Water Community Programmes If you wish to see some more examples of previous funded SMAP actions please click <u>here</u> .

Title of Instrument	Time Frame
SMAP	2002 - 2006

As regards any EU funding for activities undertaken by the Mediterranean Partners, the major financial instrument for the implementation of the SMAP is the <u>MEDA</u> Programme, covering EU Member States and of the 10 Mediterranean Partners (Algeria, Egypt, Israel, Jordan, Lebanon, Marocco, Syria, Tunisia, Turkey, the Palestinian territories of Gaza and the West Bank.

Legal Basis:

The Euro-Mediterranean Conference which was held in Barcelona in November 1995, adopted a Declaration establishing a new Partnership between the European Union and 10 Southern and Eastern Mediterranean Partners (Morocco, Algeria, Tunisia, Egypt, Turkey, Israel, Jordan, Lebanon, Syria, and the Palestinian Authority).

Terms and conditions:

Projects must comply with the programme adopted by the Commission in agreement with the national authorities.

Contact Points:	Useful links:
Directorate-General for Environment European Commission B-1049 Brussels e-mail: envinfo@cec.eu.int	SMAP Homepage The SMAP Correspondents Network

Title of Instrument	Time Frame	
TACIS	2000 - 2006	
General objectives: The TACIS Programme provides grant-financed technical assistance to 12 countries of Eastern Europe and Central Asia and mainly aims at enhancing the transition process in these countries.		
 Priorities for the actions eligible to be financed: Institutional, legal and administrative reform; Private sector and economic development; Consequences of changes in society, infrastructure networks; 	For more information concerning the TACIS Programming Circle please click <u>here</u> .	

- Environmental protection;
- Rural economy;
- Nuclear safety.

The eligible areas are: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine and Uzbekistan.

Legal Basis:

Council Regulation (EC, Euratom) No 99/2000 of the 29th of December 1999.

Terms and conditions:

Assistance under TACIS is based on **National Strategy Papers**, established for a period of five to seven years. They define the long-term objectives for cooperation and identify the strategic priorities and the specific fields of action. **Multi-annual Indicative Programmes**, usually for three years, based on the strategy papers, are drawn up for each country. They contain a description of sectoral and cross-cutting issues, specific objectives and expected results. **Annual or biennial action programmes**, based on the multi-annual indicative programmes, set out as precisely as possible, for a given programming period, the aims being pursued, the fields of action, a list of cooperation activities and available budgets.

In parallel with the bilateral approach, a Tacis **Regional Strategy/Indicative Programme** addresses areas where cooperation among the countries of the region is most important, including, inter alia, the environment, trade and transport, Justice and Home Affairs-related issues as well as cross-border cooperation. In particular situations, financing decisions covering specific cooperation measures not included in annual or biennial action programmes may be drawn up. This is the case for specific contributions to the **Chernobyl Shelter Fund** and the **Northern Dimension Environmental Partnership**.

Small projects programmes: There are two separate calls for proposals for small projects; the Small Projects programme(which is for the Western and North Western NIS border regions) and the Institution Building Partnership Programme. Both operate with an annual call for proposals, and each has a web site. See the **indicative programme for 2004-2006**.

Once identified and agreed by the Member States, technical assistance projects are put out to public tenders, open to organisations from the EU as well as from accession countries and TACIS beneficiary states.

Contact Points:	Useful links:
Directorate-General for External Relations	External Relations
European Commission B-1049 Brussels	EuropeAid Cooperation Office
Click <u>here</u> to fill the query form:	TACIS presentation
EuropeAid Co-operation Office (AIDCO)	
European Commission	
B-1049 Brussels	
e-mail: europeaid-info@cec.eu.int	

Title of Instrument	Time Frame	
CARDS	2000 - 2006	
General objectives: The CARDS Programme (Community Assistance for Reconstruction Development and Stabilsation) aims at underpinning the EUs political objectives in the regions and supporting stability and growth.		
 Priorities for the actions eligible to be financed: Justice and home affairs; Administrative capacity building; Economic and social development; Democratic stabilisation; Environment and Natural Resources. Both at national and regional level. The Multi-annual Indicative Programme (MIP) describes the strategic orientations of the assistance. They have been prepared both at National level, for the five countries of the Western Balkans, and at regional level, for activities of regional character. Activities in the environmental field have been foreseen in terms of: legal development, capacity building in the administrations and key stakeholders, technical assistance and feasibility studies. Many of these activities are performed in close association with International Financing Institutions in order to maximise the impact of the possible investments in the environmental sector. The regional programme addresses issue of regional importance, including the contributions and participation to regional networks and agencies. 	 Examples of previous financing: Within the MIP two environmental programmes that are being financed are: 1) Support the countries participation in the work of the European Environment Agency; 2) Support countries participation in the Balkan Environmental Regulation Compliance Enforcement Network (BERCEN); 3) Strengthening its cooperation with the EU's environmental enforcement <u>network IMPEL</u> (Implementation of Environmental Legislation). If you wish to see some more examples of previous funded CARDS actions please click <u>here</u>. 	

The eligible areas are: Albania, Bosnia and Herzegovina, Croatia, the former Yugoslav Republic of Macedonia, Serbia and Montenegro.

Legal Basis:

<u>Council Regulation No. 2666/2000/EC</u>, 05.12.00, [Official Journal L 306, 07/12/2000 P. 0001 - 0006]

Terms and conditions:

Projects must comply with the programme adopted by the Commission in agreement with the national authorities.

Contact Points:	Useful links:
Directorate-General for Enlargement Rue de la Loi 200 B- 1049 Bruxelles e-mail: ELARG-ADMIN@cec.eu.int	External Relations EuropeAid Cooperation Office CARDS presentation

TROPICAL FOREST MANAGEMENT

Time Frame

2000-2006

Calls for proposals are issued annually.

General objectives:

To promote the conservation and sustainable management of tropical forests and other forests in developing countries so as to meet the economic, social and environmental demands placed on forests at local, national and global levels. This will be achieved through:

- raising the status of forests in national policies and integrating forest policies based on sustainable forest management in development planning;
- promoting the production and use of wood and non-wood forest products from sustainably managed resources;
- contributing to the adequate valuation of forest resources and services;
- ensuring active participation of forest-dependent people and local communities in the development of national forest policies and in development planning;
- improving coordination and the flow of information between Commission and Member States projects so as to put in place coherent actions in that area.

Actions able to be financed:

The activities to be carried out shall address in particular:

- Development of appropriate national and international forest policy frameworks based on realistic valuation of forests, which include land use planning, equitable trade in sustainably produced forest products, legal and fiscal measures, institution building, support to the private sector and support to self-development of forest-dependent people to shape their own social, economic and cultural development. These shall take into account other sectoral policies which have an impact on forests and the interests and customary rights of forest-dependent people;
- Conservation and restoration of forests which are considered to be of importance due to their high ecological value, in particular their value for the preservation of biodiversity, or due to their local and global impacts, such as the protection of hydrographic basins, the prevention of soil erosion, or of climate change;
- Sustainable forest management and utilisation to provide economic, social and environmental benefits and including, inter alia, forest certification - taking account of the different management conditions for small and large forest areas and environmentally sound harvesting of both wood and non-wood forest products and natural and assisted forest regeneration;
- economic viability of sustainable forest management through more efficient utilisation of forest products and technical improvements of downstream activities related to the forest sector such as small and medium scale processing and marketing of wood and non-wood forest products, the sustainable use of wood as an energy source and the promotion of alternatives to agricultural practices based on forest clearing;
- knowledge and information generation and management concerning forest services and products, in order to provide a sound scientific basis for the activities listed above.

If you wish to see some examples of previous funded projects related to tropical forests please click here.

Title of Instrument	Time Frame
TROPICAL FOREST MANAGEMENT	2000-2006

All EU Member States and developing countries may be beneficiaries.

Eligible Beneficiaries:

International organisations, States, regions and regional bodies, decentralised departments, public agencies, private operators and industries, cooperatives, local communities, non-governmental organisations and associations representing local people, in particular forest dependent people.

Legal Basis:

European Parliament and <u>Council Regulation (EC) No. 2494/2000</u> of the 7th of November 2000 on measures to promote the conservation and sustainable management of tropical forests and other forests in developing countries.

Terms and conditions:

Activities must meet the criteria set out in Regulation (EC) No. 2494/2000.

Contact Points:	Useful links:
EuropeAid Co-operation Office European Commission B-1049 Brussels e-mail: <u>europeaid-info@cec.eu.int</u>	Funding opportunities for "tropical Forests" and "Environment in Developing Countries"
	Environment and Forests budget line
	Sustainable Development and Environment

URB-AL- LOCAL URBAN DEVELOPMENT IN LATIN AMERICA

Time Frame

Second Stage:2001-2006

General objectives:

The general objectives of this programme are:

• to develop direct and lasting links between European and Latin American local communities through the dissemination, acquisition and application of the best practice in the urban policy field.

Specifically:

- to help local communities play a more active role in the social, economic and cultural development of urban areas, including by putting public amenities into operation;
- to develop the structural capabilities of local authorities, among others by training human resources;
- to promote partnerships between local communities and representatives of civil society;
- to increase the capabilities for action of small and medium-sized towns (SMT) within the internationalisation of their relations context;
- to promote the 'best practice' in European and Latin American local development, whilst respecting local distinctiveness.

Actions able to be financed:	Examples of previous financing:
 Themes of the programme are: Drugs and towns; Conservation of historic urban contexts; Democracy in towns; The town as a promoter of economic development; Urban social policies; Urban environment; Management and control of urbanisation; Control of urban mobility; Local finance and participative budgets; The fight against urban poverty; Urban housing; Promoting the role of women in local decision-making bodies; Towns and the information society; Citizen's safety in towns. 	 Examples of previous financing: Implementation of a Drug Information System in Alcaldía de Medellin – Colombia. Part of the "Drugs and towns" thematic network coordinated by Santiago de Chile (Chile). Consultation as a mechanism for enhancing urban democracy in Municipalidad de Quetzaltenango - Guatemala. Part of the "Democracy in towns" thematic network coordinated by Issy- les-Molineaux (France) Promoting health: a means for active citizenship in Municipalidad Distrital de Moro - Peru. Part of the "Urban environment" thematic network coordinated by Malaga (Spain). If you wish to see some URB-AL funded projects please click here
Thematic network - each of the above themes will be the subject of a single thematic network coordinated by a single local community.	
Joint Projects - allow an issue of joint concern to be explored in greater depth within a thematic network.	

URB-AL- LOCAL URBAN DEVELOPMENT IN LATIN AMERICA

Time Frame

Second Stage:2001-2006

Geographic coverage:

All EU member states and the 18 countries of Latin America (Argentina, Bolivia, Brazil, Chile, Columbia, Costa Rica, Cuba, El Salvador, Guatemala, Honduras, Mexico, Nicaragua, Panama, Paraguay, Peru, Uruguay, Venezuela).

Eligible Beneficiaries:

Local authorities, urban agglomerations, provinces or regions in full member states and other parties working within the urban sector.

Legal Basis:

<u>Council Regulation (EEC) No 443/92</u> of the 25^{th} of February 1992 on financial and technical assistance to, and economic cooperation with, the developing countries in Asia and Latin America.

Terms and conditions:

Thematic networks must have at least 50 members and no more than 200 participants (local authorities).

Joint projects must have at least 5 members and no more than 15 with a 2:3 ratio of EU: Latin America. They must come from at least 4 countries with at least 2 from the EU and 2 from Latin America.

Contact Points:	Useful links:
EuropeAid Cooperation Office European Commission B - 1049 Brussels e-mail: <u>europeaid-urb-al@cec.eu.int</u>	Guidelines for URB-AL

ENVIRONMENTAL RESEARCH FINANCING

THE 6TH RTD FRAMEWORK PROGRAMME (FP6)

Time Frame

2002 - 2006

General objectives:

The Framework Programmes are the main instrument for funding research within the EU:

- To support the creation of the European Research Area;
- To strengthen the scientific and technological bases of industry and encourage its international competitiveness;
- To promote research activities in support of other EU policies.

Actions able to be financed:	Examples of previous financing:
The 6 th Framework Programme has seven thematic priorities:	Examples of projects funded under the 5 th Framework Programme:
 Life sciences, genomics and biotechnology for health; Information society technologies; Nano-technologies and nanosciences, knowledge-based multifunctional materials, and new production processes and devices; Aeronautics and space; Food quality and safety; Sustainable development, global change and ecosystems; Citizens and governance in a knowledge-based society. Furthermore, it covers specific research support to policies, SMEs and international cooperation as well as support to the transfer of knowledge, human resources and mobility, infrastructures, and science and society issues. 	 STAR (Standardisation of river classifications) and REBECCA (Relationships between ecological and chemical status of surface waters). The projects contribute to the implementation of the Water Framework Directive through the development of ecological classification methodologies for various types of water bodies and the establishment of links between the ecological status of surface waters and their physico-chemical quality. PASTILLE- Promoting Action for Sustainability Through Indicators at the Local Level in Europe. Developing and examining the role of local sustainability indicators to rationalise the European approach. This was a joint project involving UK, France, Austria and Switzerland. CarboEurope. The project will provide estimates on the carbon source/sink strength of European terrestrial ecosystems on continental, regional and local scale. This system will enable Europe to carry out independent checks of carbon sources and sinks inside and outside Europe.
	LASALA (Local Authorities Self Assessment of Local Agenda 21). This project aimed to register progress made in the areas of 'eco-efficient urban management' and 'new schemes of urban governance' brought about through Local Agenda 21. An innovative technique of tele-guided concerted self-assessment utilising web-based resources and a virtual training centre is at the heart of the project. Examples of financing under the energy support programme: <u>"Energy" Framework programme 1998 - 2002</u> (ALTENER, CARNET, ETAP,
	SAVE,SURE,SYNERGY). <u>"Intelligent Energy" programme 2003-2006</u> .

THE 6TH RTD FRAMEWORK PROGRAMME (FP6)

Time Frame

2002 - 2006

Geographic coverage:

All EU Member States, Associated Countries and INCO Target Countries (the latter only in the part 'Focussing and Integrating Community Research' of FP6) are eligible for funding.

Eligible Beneficiaries:

All legal entities established in the eligible countries that are either involved in research or in the dissemination or use of research results. For example:

- Universities;
- Individuals;
- Research bodies;
- Industrial and commercial firms, including small and medium-sized enterprises (SMEs).

Legal Basis:

<u>European Parliament and Council Decision (EC) No 1513/2002</u> of the 27th of June 2002 concerning the 6th Framework Programme of the EC for research, technological development and demonstration activities contributing to the creation of the European Research Area and innovation (2002-2006).

Council Decision of the 3rd of June 2002 concerning the 6th Framework Programme of the European Atomic Energy Community (EURATOM) for nuclear research and training activities, also contributing to the creation of the European Research Area (2002-2006).

Terms and conditions:

Activities must be conducted in compliance with ethical principles.

Only consortia of partners from different member states and associated countries can apply.

Activities that can better be carried out at national or regional level will not be eligible under the Framework Programme.

Directorate-General for Research European Commission B-1049 Brussels	Useful links: <u>CORDIS</u> - Community Research and Development Information Service
Tel: 32 2 299 1865 Fax: 32 2 295 8220 e-mail: <u>research@cec.eu.int</u>	Energy Energy, Environment and Sustainable Development FP6 site General research Global Monitoring for Environment and Security
	<u>INSPIRE</u> – Infrastructure For Spatial Information In Europe

ENVIRONMENTAL FINANCING THROUGH EDUCATION, VOCATIONAL TRAINING, CULTURAL AND YOUTH PROGRAMMES

Title of Instrument	Time Frame	
CULTURE 2000	2000-2004	
General objectives:		
 The main objective of this financial instrument is to promote a common cultural area characterised by cultural diversity and a common cultural heritage. This will be achieved through actions aimed at: The promotion of cultural dialogue and mutual knowledge of the culture and history of the European peoples; Encouraging creativity, transnational dissemination of culture and the movement of artists, creators and other cultural operators and professionals and their works, with particular emphasis on the young and socially disadvantaged and on cultural diversity; The highlighting of cultural diversity and the development of new forms of cultural 		
 expression; The promotion and sharing of common cultural heritage, disseminating expertise and promoting good practice concerned with conservation and preservation of cultural heritage, at a European level; 		
• The consideration of the contribution that culture	re can make to socio-economic development; nd mutual exchange between European and	
 The explicit recognition of culture as an econo and citizenship; 	mic factor and as a factor in social integration	

• The improvement of access to and participation for as many European Union citizens as possible.

Actions able to be financed:	Examples of previous financing:
 There are three specific types of action able to be financed under this programme. Specific innovative and/or experimental actions; Integrated actions covered by structured, multi-annual cultural Cooperation Agreements; Special cultural events with a European and/or international dimension. (See also Annexe I of <u>Decision No. 508/2000</u>) 	 Walled Towns: From Dimension to Co- division, University of Bergamo, Italy. Study of fortified towns in Europe to show common roots and comparable architecture and archaeology of these towns. Moor is More (Moor is meer), Gemeente emmen, Netherlands. Aims to make the hidden treasures of moorland areas visible by using visual and virtual art in the landscape itself or on the internet, to give an impression of the original landscape and how it has changed over the centuries.

Geographic coverage:

All EU Member States participating in the scheme and countries of the European Economic Area (Iceland, Liechtenstein and Norway).

Eligible Organisations:

- Public or private cultural organisations with legal status whose main activity lies in the cultural sphere and is directed at the general public.

Principal Eligibility Condition:

Involvement in concept, organisation and financing

In annual co-operation projects:

-Of at least 3 co-organisers from at-least 3 different countries eligible for participation in the programme

In multi-annual cultural co-operation agreements:

-Of at least 5 co-organisers from at least 5 countries eligible for participation in the programme

Title of Instrument	Time Frame	
CULTURE 2000	2000-2004	
Legal Basis:		
European Parliament and Council Decision (EC) No. 508/2000 of the 14 th of February 2000 establishing the Culture 2000 programme.		
Terms and conditions:		
Applicants must have the operational capacity to bring the project to a successful conclusion, provide guarantees of financial viability and professional standards and have knowledge of the content of Culture 2000 and of European Commission's guide on grants.		
Projects will be co-financing and Community contribution will be in the form of grants of up to 60% of the total budget for the action.		
Contact Points:	Useful links:	
Directorate-General Education and Culture European Commission 1049 Brussels Tel: 0032 2 299 93 35 e-mail: <u>eac-culture@cec.eu.int</u>	CULTURE Homepage	
Contact points for participating countries		

2000-2006		
y, innovation and European dimension of snational cooperation.		
• to improve the skills and capabilities of people, particularly the young, in initial vocational training at all levels;		
vocational training;		
• to promote the contribution of vocational training to the process of innovation, in order to improve competitiveness and entrepreneurship.		
Examples of previous financing:		
<u>Euro Roots European Training for</u> Conservation Trainers of the Future,		
BTCV, UK. The aim of this project is to raise awareness of the European dimension of environmental training and to share good		
European Training for Improved Woodland Utilisation and Management, CYMAD, UK.		
This project aims for participants from the woodland industry and student in this field to gain the Central Qualification in Practical Environmental Skills and to		
improve skills in forestry and gain a new perspective on forestry and silviculture.		

All EU Member States, EFTA/EEA countries (Iceland, Norway and Liechtenstein), the acceding countries (Bulgaria, Romania) and Turkey.

Eligible Beneficiaries:

All public and private bodies and institutions involved in vocational training schemes, including companies.

Title of Instrument	Time Frame
LEONARDO DA VINCI	2000-2006

Legal Basis:

<u>Council Decision (EC) No. 1999/382</u> of the 26th of April 1999 establishing the second phase of the Community vocational training action programme 'Leonardo da Vinci'.

Terms and conditions:

Eligibility conditions will be set out in the calls for proposals.

The coordinating/promoting institution and or other organisation must possess a legal identity.

Proposals must be submitted on the official application form by the deadline specified on the relevant Call for Proposals.

With the exception of 'Mobility' and 'Language competences' each proposal must involve partners from at least three participating countries, one of which must be an EU Member State. For the named measures, proposals must involve at least two participating countries, with one being an EU Member State.

Contact Points:	Useful links:
Directorate-General Education and Culture European Commission 1049 Brussels e-mail: <u>eac-info@cec.eu.int</u>	<u>Leonardo Da Vinci Homepage</u>
Leonardo Da Vinci Mailbox National Agencies	

Title of Instrument	Time Frame	
SOCRATES	2000-2006	
(Community action programme in the field of Education)		
General objectives:		
This financial instrument aims to develop the quality of education and encourage life-long learning, while fully respecting the responsibility of the Member States.		

The main objectives are:

- to strengthen the European dimension in education at all levels and to facilitate wide transnational access to educational resources in Europe, while promoting equal opportunities throughout all fields of education;
- to promote a quantitative and qualitative improvement of the knowledge of the languages of the European Union, in particular those languages which are less widely used and less widely taught, so as to lead to greater understanding and solidarity between the peoples of the European Union and promote the intercultural dimension of education;
- to promote cooperation and mobility in the field of education;
- to encourage innovation in the development of educational practices and materials including, where appropriate, the use of new technologies, and to explore matters of common policy interest in the field of education.

 There are six main areas by which the objectives of this programme can be achieved. Mobility- Support for transnational mobility of people in the field of education; Support for the use of information and communication technologies in education; Language competences- Promotion of language skills and understanding of different cultures; Support for the development of transnational cooperation networks facilitating the protect of the prote
 exchange of experience and good practice; Support for innovatory pilot projects based on transnational partnerships designed to develop innovation and quality in education; Improvement of community reference material through the observation and analysis of national education systems, observation and dissemination of good practice and exchange of information. educational system; Improving the process of school development; Strengthening a European strategy of an Education for Sustainability and; Transferring models of good practice and exchange of information.

Geographic coverage:

All EU Member States, EFTA/EEA countries (Iceland, Norway and Liechtenstein) and acceding countries (Bulgaria, Romania).

Eligible beneficiaries:

- Pupils, students and other learners;
- Staff directly involved in education;
- All types of educational institutions specified by each Member State;
- The persons and bodies responsible for education systems and policies at local, regional and national level;
- All public and private bodies cooperating with educational institutions may also take part in appropriate actions under the programme.

Title of Instrument	Time Frame
SOCRATES	2000-2006

Legal Basis:

<u>Council Decision (EC) No. 253/2000</u> of the 24th of January 2000 establishing the second phase of the Community action programme in the field of education 'Socrates'

Terms and conditions:

Eligibility conditions will be set out in the calls for proposals.

The coordinating/promoting institution and or other organisation must possess a legal identity.

Proposals must be submitted on the official application form by the deadline specified on the relevant Call for Proposals.

With the exception of 'Mobility' each proposal must involve partners from at least three participating countries, one of which must be an EU Member State. For the named measures, proposals must involve at least two participating countries, with one being an EU Member State.

Contact Points:	Useful links:
Directorate-General Education and Culture European Commission 1049 Brussels e-mail: <u>eac-info@cec.eu.int</u>	SOCRATES
SOCRATES National Agencies	

Title of Instrument	Time Frame	
YOUTH	2000-2006	
(European Programme promoting cooperation in youth- related matters)		
General objectives: This financial instrument aims to widen the options ava	vilable to young people by discovering	
Europe and by taking part in its construction, as active and The main objectives are:	d responsible citizens.	
 To encourage young people to make an active contribution. To develop intercultural understanding; To strengthen fundamental values such as human 		
 xenophobia; To develop a sense of solidarity, encouraging a spirit of enterprise, initiative and creativity; To stimulate the recognition of non formal education; 		
To strengthen cooperation on the part of all people active in the youth field. Actions able to be financed: Examples of previous financing:		
 There are five main actions by which the objectives of this programme can be achieved. Youth Exchanges- Support for exchanges of groups of young people inside and outside the European Union to experience other social and cultural situations and get an idea of what intercultural learning means; European Voluntary Service - Support for projects to offer young people the opportunity to reside in another country for maximum 12 months and to take part as volunteers in a local project; Youth Initiatives- Support for projects to encourage personal initiative among young people and to promote innovative projects targeting their social integration; Joint actions- Support for projects setting up innovative joint projects across the different educational areas : Youth, Socrates and Leonardo da Vinci; Support measures- Support for actions to help all those involved in youth activities and in the preparation or development of projects and in the proparation or development of the YOUTH 	 The Boomerang Project – Karlstad Sveden The aim of the project is to focus on places of environmental and cultural interest in Brazil and to exchange experiences and knowledge in the field of protection of the nature. (participants : Sweden, Portugal, Brazil, Paraguay) Ref. 107116 1.2 SE 10 2002 R3 Point Jeunes - France Evreux The project aims to work with young people from difficult backgrounds. In a two weeks exchange the group will mainly renovate a nature centre in Sebastopol and help clean the beaches. (participants : France, Germany, Belarus and Ukraine) Ref. 103469 1.2 FR2 2002 R1 	

All EU Member States, EFTA/EEA countries (Iceland, Norway and Liechtenstein), acceding countries countries (Bulgaria, Romania), Turkey, Mediterranean partner countries, Commonwealth of Independent States, South East Europe and Latin America.

Eligible Beneficiaries:

Groups of young people, non-profit-making, non-governmental organisations or associations, public authorities and other partners with valid experience in the field of youth and non-formal education.

Title of Instrument	Time Frame
YOUTH	2000-2006

Legal Basis:

<u>Decision No 1031/2000/EC</u> of the European Parliament and of the Council of the13th of April 2000 establishing the YOUTH Community Action Programme .

Terms and conditions:

The Commission is responsible for implementing the programme, for defining its main guidelines and for adopting its operational mechanisms.

YOUTH is nevertheless managed on a largely decentralised basis within the countries taking part in the programme, via the National Agencies which are selecting and providing support to the projects.

Applications must be submitted through the official application form, respecting the deadline specified in the User's Guide.

The applicant's guide and the relevant forms.

Directorate-General Education and Culture European Commission 1049 Brussels e-mail: eac-info@cec.eu.intTechnical Assistance Office Youth Department B-1040 Brussels Tel. 32 2 233 01 11 e-mail : youth@cec.eu.int Or e-mail - youth@socleoyouth.be SOCRATES, Leonardo and Youth TAO	Contact Points:	Useful links:
YOUTH Website	European Commission 1049 Brussels e-mail: <u>eac-info@cec.eu.int</u>	Youth Department Rue de Trèves 59-61 B-1040 Brussels Tel. 32 2 233 01 11 e-mail : youth@cec.eu.int Or e-mail - youth@socleoyouth.be SOCRATES, Leonardo and Youth TAO

LOAN FINANCING BY THE EUROPEAN INVESTMENT BANK, THE EUROPEAN INVESTMENT FUND AND THE EUROPEAN INVESTMENT FUND AND THE EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT

Title of Instrument	Time Frame
EUROPEAN INVESTMENT BANK	Ongoing

General objectives:

As the EU's financing institution, the European Investment Bank (EIB) helps the EU to implement its policy objectives. The Bank provides long-term financing for investment projects both in the public and private sector, furthering EU policies. The EIB raises funds on the capital markets, which it directs on the most favourable terms towards financing capital investment projects. Its main objectives are to contribute to:

- Integration, balanced development and economic and social cohesion in the EU;
- Implementation of the 'Innovation 2000 Initiative";
- Environmental protection and improvement;
- Preparing the Accession Countries for EU membership;
- EU development aid and cooperation policy with Partner Countries;
- Financing SMEs via global loans and venture capital operations;
- Trans-European transport and energy networks (TENs);
- Human capital formation.

Actions able to be financed:	Examples of previous funded projects:
 Projects which: Strengthen regional development and economic and social cohesion; Improve infrastructure and services in the health and education sectors; Develop transport, telecommunications and energy transfer infrastructure networks with a European dimension; Protect nature and manage effectively natural resources, address the relationship between environment and health and tackle international environmental issues, such as climate change; Secure the energy supply base by more rational use, harnessing indigenous resources and import diversification; Assist in the development of SMEs by enhancing the financial environment in which they operate. EIB's environmental eligibility criteria include: Protecting nature and natural resources (e.g. water and soil related projects); Environment and health (e.g. waste water treatment; air quality improvement; urban renewal); Sustainable use of natural resources (e.g. waste management); Climate change (e.g. energy efficiency and renewable energy; carbon sequestration; sustainable transport). 	 Water supply and sewerage and wastewater treatment in Vienna, Turku, Hamburg, The Hague, Flemish Belgium, the Valencia and Seville regions, Yorkshire, Lisbon and the Tagus valley, Szczecin, Lodz, throughout Hungary, Slovakia and Slovenia. Flood prevention and reconstruction in Poland, the Czech Republic, Slovakia, Tuscany, Valle d'Aosta and Piedmont regions, conservation of the Venice Lagoon, and the St. Petersburg flood protection barrier. Construction of urban waste processing and recycling plants in Melun and the Porto area, an innovative steel waste treatment facility in Luxembourg, and the decommissioning of a former uranium mine near Ljubljana. Upgrading of social housing in for instance Vienna, Poznan, and Finland.

Title of Instrument	Time Frame
EUROPEAN INVESTMENT BANK	Ongoing

Legal Basis:

The European Investment Bank (EIB), the financing institution of the European Union, was created by the Treaty of Rome. The members of the EIB are the Member States of the European Union, who have all subscribed to the Bank's capital.

Terms and Conditions:

Loans are from 4 up to 30 years.

The EIB offers fixed interest rates, revisable fixed and convertible rates.

Variable rate loans can be available at a spread below LIBOR for full maturity of the loan at the time of each draw down.

No commitment fees or non-utilisation fees will be charged. However, fees may be charged in some cases where necessary, for a project's appraisal and required legal services.

Adequate security is sought from a bank, banking syndicate, financial institution or large well diversified parent company with a good credit rating.

In some cases a risk margin may be included in the financial arrangements.

The EIB seeks assurances that no other creditor is in a more favourable position than itself.

Project progress is monitored and on site inspections may be carried out. An end of project evaluation report may also be produced.

Geographic coverage:

All EU Member States, Acceding countries (Bulgaria and Romania), Euro-Med Partnership countries, African, Caribbean and Pacific States (APCs), South Africa and the OCT, Asia, Latin America, the Western Balkans and N-W Russia.

Eligible Beneficiaries:

All public and private sector bodies and enterprises.

Contact Points:	Useful Links:
Head Office Address: Communication Department 100 boulevard Konrad Adenauer L-2950 Luxembourg Tel: (+352) 4379-1 Fax: (+352) 437704 e-mail: <u>info@eib.org</u>	www.eib.org

Title of Instrument	Time Frame
SME GUARANTEE FACILITY	1998 - 2005

General objectives:

To encourage the granting of loans to SMEs by increasing the capacity of public or private guarantee systems in the Member States.

Actions able to be financed: The facility is managed by the European Investment Fund on a fibasis. The EIF provides counter-guarantees or, where appropria guarantees for guarantee schemes operating in Member Norway, Iceland and Liechtenstein, and direct guarantees in the the European Investment Bank or any other appropriate fiintermediary.	the promoting the innovation and encouragement of SME Participation please click	
 The following four types of guarantee are available under the facility: Loan Guarantees: to support enterprises with growth potential and up to 100 employees. Under this window, the EIF issues partial guarantees to cover portfolios of loans, typically investment loans; Micro-credit Guarantees: to support micro-loans for very small enterprises with up to 10 employees; Equity Guarantees: counter or co-guarantees of eligible guarantee schemes to cover equity investments in SMEs with fewer than 250 employees (no direct guarantees to venture capital funds); ICT Guarantees: to cover portfolios of loans for the financing of IT equipment, software and training to promote the use of the Internet and e-commerce. Priority will be given to small enterprises with up to 50 employees. 		
 Legal Basis: <u>Council Decision of the19th of May 1998</u> on measures of financial assistance for innovative and job- creating small and medium-sized enterprises - the growth and employment initiative (OJ L 155/43, 29.5.1998). <u>Council Decision 2000/819/EC</u> (OJ L333, 29.12.2000, p.84) on a multi annual programme for enterprise and entrepreneurship, and in particular for small and medium-sized enterprises (SMEs) (2001-2005). Terms and Conditions: Interested SMEs should approach one of the financial institutions participating in the programme. 		
Geographic coverage:		
All member states, EEA/EFTA countries, plus Romania, Bulgaria and Turkey.		
Eligible Beneficiaries:		
The programme is for SMEs only, priority being give to SMEs with under 100 employees.		
In order to see the List of Financial Institutions participating in the SME Guarantee Programme please click here		
Contact Points:	Useful Links:	
Directorate-General Economic and Financial Affairs European Commission	Directorate-General Economic and Financial Affairs	
1049 Brussels e-mail: ecfin-info@cec.eu.int	Economic and Financial Affairs	
European Investment Fund	European Investment Fund	
Avenue J.F. Kennedy 43 L-2968 Luxembourg Fax: 00352 426688200 e-mail: info@eif.org	Participating financial institutions	

EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT

Time Frame

Ongoing

General objectives:

The EBRD is owned by 60 countries, the European Community and the European Investment Bank. It finances project lending and operational needs by borrowing funds on the international capital markets. As the largest single investor in central and eastern Europe and the CIS, the Bank has committed more than €20 billion to over 800 large projects in industrial, infrastructure, utilities, energy, agriculture, and service sector investments. Small projects are almost always financed through financial intermediaries (FIs). By supporting local commercial banks, micro-business banks, equity funds and leasing facilities, the EBRD has helped finance around 200,000 smaller projects.

The EBRD principally provides loan and equity finance, guarantees, leasing facilities and trade finance. The Bank also finances professional development through support programmes.

Through its founding agreement, the Bank is specifically directed to "promote in the full range of its activities environmentally sound and sustainable development". Thus, all projects financed by the Bank are designed to be environmentally sound and, in addition, projects with specific environmental objectives can be financed by any of the Banking Department's business sector groups. Projects with specific environmental aims include energy efficiency credit lines and municipal waste water treatment plants. There are also projects where environmental benefits are incidental as a result of, for example, technology upgrades which improve environmental efficiency.

Banking teams with a specific environmental role are the Municipal and Environmental Infrastructure Team and the Energy Efficiency Unit. The EBRD also has a Nuclear Safety Department which administers three nuclear safety funds. The Bank is the foremost implementing agency of the Northern Dimension Environmental Partnership and manages the Netherlands EBRD Carbon Fund.

In support of EBRD's environmental objectives, EBRD can offer targeted technical assistance (TA) and focused schemes financed through other bilateral and multilateral donors and then implemented by EBRD. Grants are also provided directly to EBRD by many donors for use in lending programmes, to encourage FIs in transition countries to lend to more risky clients (small companies, poor municipalities, etc), and to provide associated TA. It should be noted that EBRD does not itself provide any grant financing for projects, environmental or otherwise.

EBRD manages a number of technical cooperation activities which are funded through the grant support of many bilateral and multilateral donors. This support is not specifically targeted at environmental assistance but could address such issues. The Technical Cooperation Funds programmes include:

•

how at the senior management level of small and medium-sized enterprises by providing industryspecific advice to potentially viable enterprises;

•

then provide expert services to SMEs;

•

training programme; environmental investment training workshops; and environment training workshops for financial intermediaries, transport specialists and local environmental consultants;

•

These include enterprise managers, entrepreneurs, trainers and government officials from the EBRD's countries of operations.

Title of Instrument	Time Frame
EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT	Ongoing
Priorities in funded actions:	Examples of environmental financing:
 action planning into all investment projects; 	Tadjikistan: Khujand water supply improvement project.
 operational reform and institutional development; 	Slovenia – EBRD/GEF Environmental Credit Facility Concession Financing.
• investment to support reconstruction, reform,	Bulgarian Energy Efficiency and Renewable Energy Credit Line.
 and resource conservation; municipal and environmental infrastructure 	Examples of environmental funds managed by the EBRD:
and innovative financing;	Netherlands EBRD Carbon Fund.
 finance initiatives; 	Chernobyl Shelter Fund.
•	Northern Dimension Environmental Partnership.
through financial intermediaries;	Examples of environmental TA financing:
municipalities;	Kyrgyz Republic: Institutional Capacity Building for Biodiversity Conservation.
•	Clean Development Mechanism – Support Facility for Early Transition Countries.
For more information about EBRD's environmental policy please click <u>here</u> .	Environmental Training: EBRD has carried out nearly 200 training assignments with FIs.

Terms and Conditions:

EBRD's main forms of financing are loans, equity investments and guarantees. Backed by a strong balance sheet, the Bank takes a flexible approach in structuring its financial products. The Bank also acts as a catalyst for developing new forms of finance within the region.

EBRD financing for private sector projects generally ranges from €5 million to €250 million, with the average EBRD investment being around €25 million. Smaller projects may be financed through financial intermediaries or through special programmes for smaller direct investments in the less advanced countries.

The EBRD criteria for a funded project are that it must:

- Be located in an EBRD country of operations;
- Have strong commercial prospects;
- Involve significant equity contributions in-cash or in-kind from the project sponsor;
- Benefit the local economy and help develop the private sector;
- Satisfy banking and environmental standards.

Project structure:

The EBRD tailors each project to the needs of the client and to the specific situation of the country, region and sector. The EBRD typically funds up to 35 per cent of the total project cost for a greenfield project or 35 per cent of the long-term capitalisation of the project company. The Bank requires significant equity contributions from the sponsors, which must equal or be greater than the EBRD's investment. There must be additional funding from the sponsors, other co-financiers or generated through the EBRD's syndications programme.

Title of Instrument	Time Frame
EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT	Ongoing
Geographic coverage:	
Eastern and Central Europe, Caucasus and Central Asia.	
Greater focus is moving to the Early Transition Countries (Armenia, Azerbaijan, Georgia, Kyrgyz Republic, Moldova, Tajikistan and Uzbekistan).	
Eligible Beneficiaries:	
Private and Public sector businesses and bodies.	
Contact Points:	Useful Links:
EBRD Environment Department	www.ebrd.com
One Exchange Square	
London EC2A 2JN Tel: (+44) 20 7338 7158	
Fax: (+44) 20 7338 6848 E-mail: generalenguiries@ebrd.com	

NORTHERN DIMENSION ENVIRONMENTAL PARTNERSHIP (NDEP)

Time Frame

2002 - 2007

General objectives:

The NDEP stems from the European Union's **Northern Dimension initiative**, which aims to enhance co-operation between the EU and its member states and the region's partner countries: Iceland, Norway, and the Russian Federation. The NDEP was formed in response to the serious need for environmental investment in North West Russia. Co-financing investments with grants has proven a successful approach in the accession countries, but the lack of grant resources available to Russia has held back progress and investments overall. In addition, the population's low purchasing power puts a strict limit on how much environmental investment can be financed through charges to local users. NDEP addresses these challenges in Northwest Russia.

The NDEP Support Fund, managed by the EBRD, has been designed to enhance the International Financial Institutions' (IFIs') financial and human resources through grants awarded to environmental projects in Northwest Russia. In the case of traditional environmental projects, NDEP grants provide a portion of the total funding required. The majority of funding is provided through normal project finance from the IFIs and their partners. In the case of nuclear window projects, NDEP grants provide total funding required.

In addition, the NDEP endeavours to secure the active involvement of the Russian authorities and other donors and lenders. These efforts are made to foster awareness and strengthen co-operation among all concerned with improving the environment in the Northern Dimension.

The NDEP pools the joint resources of the IFIs operating in the region – EBRD, EIB, NIB and the World Bank. Through the **NDEP Steering Group**, the operating body of the **NDEP**, the NDEP gathers the collective expertise and know-how of the IFIs, the European Commission and the Russian Federation. Each project has an assigned IFI acting as a project leader. This means that all projects follow planned and prioritised programmes, which include support for sector reform and institution building. In addition, through its involvement in the NDEP, the EIB has a lending mandate for financing environmental projects in Russia for the first time.

The NDEP currently has a €2 billion pipeline of projects.

Actions able to be financed:

NDEP provides co-financing for environmental investment projects and full grant financing for nuclear clean-up projects. This acts as a catalyst and thus promotes further investments in environmental projects.

The criteria for the funded projects are:

- Response to urgent need for environmental infrastructure improvements;
- Leverage: NDEP grants complement and give extra leverage to other local and international financing resources. NDEP grants support efforts to set up affordable tariffs that allow for cost recovery;
- Investment orientation: NDEP gives priority to investment grants over technical co-operation (TC) grants;
- Meet banking criteria: Project maturity is assessed according to IFI banking criteria. Project should demonstrate client's financial viability and creditworthiness;
- Phased approach: Need to allow for project progress monitoring and correction if necessary. No definitive exclusion of projects from support in later stages of NDEP without serious reasons and with further increase in Fund volume.

The NDEP Support Fund operates usually for a period of five years from the date of the commencement of operation (November 15, 2002). The NDEP Support Fund provides grants to "soften" the financing of more traditional non-nuclear environmental investments, such as water, wastewater, solid waste and energy efficiency.

Examples of previous funded projects:

St Petersburg Southwest Wastewater Treatment Plant.

Leningrad Oblast Environment Investment Programme.

Komi Municipal Services Improvement Project.

Kaliningrad District Heating Rehabilitation.

Archangelsk Municipal Services Improvement Project.

For more information please visit the <u>Project</u> information section.

NORTHERN DIMENSION ENVIRONMENTAL PARTNERSHIP

Time Frame

2002 - 2007

Geographic coverage:

Northwest Russia including Kaliningrad.

In general, the NDEP has a geographical and sector focus that builds on the successful **<u>Baltic Sea</u>** <u>**Environment Programme**</u>. The Programme worked on environmental 'hot spots' that have regional cross-border effects. The NDEP is taking on this baton and is also making special efforts in Kaliningrad, an important area in the context of EU enlargement.

Eligible Beneficiaries:

The implementing agencies, i.e. the IFIs, will follow their own procurement guidelines, which as a rule include international tendering. In the NDEP funded part of the project, procurement shall be limited to goods and services produced in or supplied from the countries of the Contibutors (currently EU, Canada and Norway) or the EBRD's countries of operations. For more information please visit the website of <u>NDEP</u>.

Each implementing agency usually publishes information on procurement opportunities (see example). In specific NDEP projects, each leading bank has indicated the contact person, who can provide information on procurement arrangements.

Legal Basis:

The Rules of the NDEP Support Fund approved by the EBRD Board of Directors on 11 December 2001.

Terms and Conditions:

As a general rule all projects must be in line with and support the policies and programmes pursued by the Government of the Russian Federation. All projects should also have the explicit approval of the Russian Government.

Contact Points:	Useful Links:
Timo Hokkanen	http://www.ndep.org/
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Development	
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